



Ref. Orphor. 0009/67

March 13, 2024

Subject: Notification of Receipt of the Tender Offer for the Securities of Amarin Corporations Public Company Limited (Form 247-4)

To: President  
The Stock Exchange of Thailand

Enclosure: Copy of the Tender Offer for the Securities of Amarin Corporations Public Company Limited (Form 247-4)

Amarin Corporations Public Company Limited ("the Company") would like to inform that on March 13, 2024 the Company has received a copy of the Tender Offer for the Securities of Amarin Corporations Public Company Limited (Form 247-4) from the offeror, namely Sirivadhanabhakdi Company Limited, the details of which are set out in the Enclosure.

Please be informed accordingly.

Respectfully yours,

Mr. Amorn Ungsakulpreecha

Chief Financial Officer

Authorized Person for Information Disclosure

Amarin Corporations Public Company Limited



Media and Event Business



Publishing Business



Printing and Packaging Business



Broadcasting Business



AMARIN BOOK CENTER  
Omni-Channel Commerce

- Translation -

**Tender Offer for Securities**

(Form 247-4)

Of

**Amarin Corporations Public Company Limited**

Tender Offeror

**Sirivadhanabhakdi Company Limited**

Tender Offer Preparer

**The Siam Commercial Bank Public Company Limited**

Tender Offer Agent

**InnovestX Securities Company Limited**

*"This English language translation of the Tender Offer has been prepared solely for the convenience of the foreign shareholders of Amarin Corporations Public Company Limited and should not be relied upon as the definitive and official document of the Offerors. The Thai language version of the Tender Offer is the definitive and official document of the Offeror and shall prevail in all respects in the event of any inconsistency with this English language translation."*

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(Translation)

13 March 2024

Subject: Submission of Tender Offer for the Securities of Amarin Corporations Public Company Limited  
To: Secretary-General, The Office of The Securities and Exchange Commission  
President, The Stock Exchange of Thailand  
Board of Directors of Amarin Corporations Public Company Limited  
Securities Holders of Amarin Corporations Public Company Limited

Enclosed: Tender Offer for the Securities of Amarin Corporations Public Company Limited (Form 247-4)

Srivadhanabhakdi Company Limited (“SVBD” or the “Tender Offeror”), which Adelfos Company Limited (“Adelfos”) holds 99.9988% of the total issued and paid-up shares, has approved to acquire ordinary shares of Amarin Corporations Public Company Limited (“AMARIN”) on 5 March 2024 in the amount of 78,919,921 shares, equivalent to 7.9056% of the total issued and paid-up shares. 42,248,130 shares, equivalent to 4.2321% of the total issued and paid-up shares are acquired from Mr. Rapee Utakapan and 36,671,791 shares, equivalent to 3.6735% of the total issued and paid-up shares are acquired from Mrs. Metta Utakapan. When combined with shares held by Vadhanabhakdi Company Limited and Siribhakditham Company Limited (Companies that Adelfos holds 100.0000% and 99.9800% of total issued and paid-up shares respectively), the Tender Offeror, Vadhanabhakdi Company Limited and Siribhakditham Company Limited (collectively referred to as “Adelfos Group”), will increase the holding stake from 74.2089% to 82.1145% of issued and paid-up shares of AMARIN after the transaction. Therefore, the Tender Offer exceeds the trigger point, and the Tender Offeror is obliged to make a tender offer of all the remaining securities of AMARIN (Mandatory Tender Offer) pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeovers, dated on 13 May B.E. 2554 (2011) (as amended) (“Notification No. TorChor. 12/2554”). Thus, Srivadhanabhakdi Company Limited having the responsibility for making a Mandatory Tender Offer for the remaining securities of AMARIN.

The Siam Commercial Bank Public Company Limited, as the Tender Offer Preparer, would like to submit the Tender Offer for the securities of AMARIN (Form 247-4) to the Securities and Exchange Commission, the Stock Exchange of Thailand, the Business, and the securities holders of the Business to support the consideration on the Tender Offer.

Yours Sincerely,

- *Ms. Anute Pathipvanich* -

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(Ms. Anute Pathipvanich)

Head of Investment Banking Team 1

Investment Banking Division

The Siam Commercial Bank Public Company Limited

Tender Offer Preparer

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**Tender Offer for Securities of Amarin Corporations Public Company Limited**

(This Tender Offer, Offer Price, and Offer Period are the final offer which will not be amended subject to the conditions specified in Clause 8)

To Securities holders of Amarin Corporations Public Company Limited

We, Sirivadhanabhakdi Company Limited (“SVBD” or the “Tender Offeror”), hereby offer to purchase all the remaining securities of Amarin Corporations Public Company Limited (“AMARIN” or the “Business”) with the following terms and conditions (the “Tender Offer”):

**Part 1****Significant Elements of the Tender Offer****1. Date of Submission of the Tender Offer**

13 March 2024

**2. Name of the Tender Offeror**

Sirivadhanabhakdi Company Limited

**3. Name of the Tender Offer Preparer**

The Siam Commercial Bank Public Company Limited (“Tender Offer Preparer”)

**4. Objectives of the Tender Offer**

In relation to SVBD, a company which Adelfos Company Limited (“Adelfos”) holds 99.9998% of total issued and paid-up shares, has approved the transaction to acquire 78,919,921 shares, equivalent to 7.9056% of total issued and paid-up shares of AMARIN from the following individuals:

1. Mr. Rapee Utakapan, 42,248,130 shares, equivalent to 4.2321% of the total issued and paid-up shares of AMARIN
2. Mrs. Metta Utakapan, 36,671,791 shares, equivalent to 3.6735% of the total issued and paid-up shares of AMARIN

The transaction was completed on 5 March 2024 through the Big-Lot Board trading system on the Thailand Stock Exchange, in which the shareholding stake of Adelfos Group (Tender Offeror, Vadhanabhakdi Company Limited and Siribhakditham Company Limited), Mr. Rapee Utakapan, Mrs. Metta Utakapan will change as follows from the transaction:

No.	Shareholder Name	Prior to the transaction (As of 4 March 2024)		After the transaction (As of 5 March 2024)	
		No. Shares	% of Voting Rights	No. Shares	% of Voting Rights
1	Adelfos Group <sup>/1</sup>	740,814,452	74.2089	819,734,373	82.1145
1.1	Vadhanabhakdi Company Limited <sup>/2</sup>	602,427,400	60.3464	602,427,400	60.3464
1.2	Siribhakditham Company Limited <sup>/2</sup>	138,387,052	13.8625	138,387,052	13.8625
1.3	Sirivadhanabhakdi Company Limited <sup>/2</sup>	-	-	78,919,921	7.9056
2	Mr. Rapee Utakapan	42,248,130	4.2321	-	-
3	Mrs. Metta Utakapan	36,671,791	3.6735	-	-

Note:

<sup>/1</sup> Adelfos Company Limited is a holding company with Mr. Thapana Sirivadhanabhakdi and Mr. Panote Sirivadhanabhakdi each holding 50.00% of total issued and paid-up shares.

<sup>/2</sup> Vadhanabhakdi Company Limited, Siribhakditham Company Limited and Sirivadhanabhakdi Company Limited shares are held by Adelfos Company Limited in the proportion of 100.0000%, 99.9800% and 99.9998% respectively.

Thus, after the transaction, the shareholding stake of SVBD and related parties under Section 258 of the Securities and Exchange Act B.E. 2535 (1992) (as amended) ("SEC Act") will be 82.1145% of issued and paid-up shares of AMARIN. Therefore, the Tender Offer exceeds the trigger point, and the Tender Offeror is obliged to make a tender offer of all the remaining securities of AMARIN (Mandatory Tender Offer) pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeovers, dated on 13 May B.E. 2554 (2011) (as amended) ("Notification No. TorChor. 12/2554"), totaling a remainder of 178,547,217 shares, equivalent to 17.8855% of issued and paid-up shares of AMARIN.

#### 5. Type and Amount of the Offered Securities

As of the tender offer submission date, AMARIN has only one class of security, namely ordinary shares. AMARIN has a total of 998,281,590 issued and paid-up ordinary shares in which 1 ordinary share has 1 voting right of the Business. The Tender Offeror holds 78,919,921 shares, equivalent to 7.9056% of total issued and paid-up shares of AMARIN, which when combined with shares held by related parties according to Section 258 of the SEC Act, Adelfos Group will hold 819,734,373 shares, equivalent to 82.1145% of total issued and paid-up shares of AMARIN.



## 6. Offer Price

The Offer Price of AMARIN's share is THB 5.0000 (Five Baht) per share (the "Offer Price"). In addition, shareholders who accept the Tender Offer (each an "Offeree"), are subject to payment of a brokerage fee of 0.25% of the Offer Price, plus value added tax ("VAT") of 7.00% of the brokerage fee. Therefore, the net price to be received by the Offeree will be THB 4.986625 (Four Point Nine Eight Six Six Two Five Baht) per share.

Nevertheless, if the Business announces or approves any form of dividend payment, rights to receive dividend payment or other rights given to the shareholders during the Offer Period, the Offeree will not receive these rights at the current Offer Price. In addition, the Tender Offeror has the right to reduce the Offer Price by an amount of the dividend to be received by shareholders of the Business or other rights given to the shareholders as mentioned beforehand.

For the calculation of the payment for each Offeree, The Siam Commercial Bank Public Company Limited will take the offered price multiplied by the number of offered ordinary shares, and round any fraction of the payment to 2 decimal places, and a numeral in the third decimal place that is less than 5 will be rounded down, while the numeral that is equal to 5 or greater will be rounded up.

Such Offer Price is:

- the final offer which will not be changed (subject to the conditions specified in Clause 8)
- not the final offer and the Offerors may change the Offer Price

Pursuant to the Revenue Code of Thailand (unless specifically exempted under the terms of an applicable double tax treaty), if the Offeree is a foreign juristic person not operating any business in Thailand and residing in a country which does not have a double tax treaty with Thailand, or residing in a country that has a double tax treaty with Thailand but such treaty does not exempt such foreign juristic person from withholding tax on capital gains from the sale of shares in Thailand, such Offeree is subject to a 15% withholding tax on capital gains from the sale of securities, which is the difference between the Offer Price and the price at which the Offeree originally paid to acquire the tendered shares. The price at which such Offeree originally paid to acquire the tendered shares must be declared to the Tender Offer Agent by completing the Form for Declaration of Cost of Tendered Securities in [Attachment 2 \(4\)](#) for ordinary shares and in [Attachment 4 \(4\)](#) for Non-Voting Depository Receipts ("NVDR").

In the event that any Offeree fails to declare the aforementioned information, the Tender Offer Agent will determine the amount of withholding tax calculated by multiplying the Offer Price by the total number of tendered shares or NVDR of the Business and will deduct the withholding tax accordingly.

Note: An Offeree which is a Thai juristic person will be responsible to withhold 3.00% tax on the brokerage fee and must issue a Withholding Tax Certificate to InnovestX Securities Company Limited which is the Tender Offer Agent.

#### 7. Offer Period

The Offerors will purchase the Business's share in a total of 26 business days from 14 March 2024 to 24 April 2024 (the "Offer Period"), for every business day, during the office hours of the Tender Offer Agent from 9:00 a.m. to 4:00 p.m.

Such Offer Period is:

- the final period which will not be extended (subject to the conditions specified in Clause 8)
- not the final period and the Offerors may extend the period.

If there is any announcement of additional public holiday during the Offer Period, the Tender Offeror will extend the Offer Period until the Offer Period totaling 25 business days according to the Notification No. TorChor. 12/2554.

#### 8. Conditions of Change to the Tender Offer

- No condition
- Conditions of change in the Tender Offer are as follows:
  - The Tender Offeror may reduce the Offer Price or extend the Offer Period in the case of any event or action that occurs during the Offer Period which causes severe damage to the status or the assets of the Business
  - The Tender Offeror may reduce the Offer Price or extend the Offer Period in the case of any action conducted by the Business as defined in the Notification of the Capital markets Supervisory Board No. TorChor. 14/2554 Re: Actions or Omission of Actions Which is Likely to Affect the Tender Offer of the Business, dated on 25 July 2011 (as amended) (the "Notification TorChor. 14/2554").
  - The Tender Offeror may change the offer or extend the Offer Period to compete with another offeror who has submitted a tender offer for shares of the Business during the Offer Period.

#### 9. Conditions for Cancellation of the Tender Offer

The Tender Offeror may cancel the Tender Offer upon the occurrence of one or more of the following events:

- 9.1. Any event or action occurring after the submission of the Tender Offer to the SEC but within the Offer Period which causes or may cause severe damage to the status or the assets of the Business, where such event or action has not result solely from the actions of the Offerors or actions for which the Offerors are responsible; or
- 9.2. Any action conducted by the Business after the submission of the Tender Offer to the SEC but within the Offer Period which causes or may cause a significant decrease in the value of the Business's shares; or
- 9.3. Any action conducted by the Business as defined in the Notification No. TorChor. 14/2554.

## 10. Payment Date

The Offeree can choose the payment for the securities out of 2 cases by specifying in the Tender Offer Acceptance Form, provided that the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account.

- (1) To receive payment from the shares tendered prior the last day of the Offer Period or prior the last day of the extended Offer Period (depending on the case)

In case that share intended for tender is Share Deposited with TSD (Scripless), the Offeree shall receive payment of the share on the second business day after the day on which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents.

In case that share intended for tender is (1) Share Certificates (Script) (2) Share Deposited with TSD, under the issuer account no. 600 or (3) NVDR, the Offeree shall receive payment of the share on the third business day after the day on which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents.

By choosing to receive payment from the shares tendered prior the last day of the Offer Period, the Offeree will forfeit the right to revoke its intention to sell as specified in Section 6.1 of Part 4.

- (2) To receive payment from the shares tendered after the Offer Period

The Offeree shall receive payment of the share on 23 August 2023, which is the second business day after the last day of the Offer Period.

For the case (2), in the case of an extension to the Offer Period, the Tender Offeree will receive the payment on the second business day after the end of the extended Offer Period.

and the Tender Offer Agent will inform extended period for the right to revoke the intention to sell by submitting the Tender Offer Cancellation Form.

**11. Tender Offer Revocation Period**

The Offeree is able to revoke its acceptance of the Tender Offer at the office of the Tender Offer Agent on any business day between 14 March 2024 and 11 April 2024 during the hours of 9:00 a.m. to 4:00 p.m., totaling 20 business days. If the Offeree wishes to revoke its acceptance of the Tender Offer, it must follow the Tender Offer Revocation Procedures as specified in [Attachment 3 \(1\)](#).

If there is any announcement of additional public holiday during the Offer Period, the Tender Offeror will extend Tender Offer Revocation Period until the Tender Offer Revocation Period totaling not fewer than 20 business days according to the Notification No. TorChor. 12/2554.

**12. Allocation of Shares if the Tendered Shares are more or less than the Offered Shares (Applicable Only to the Case of Partial Tender Offer Pursuant to Chapter 5 of the Notification No. TorChor. 12/2554)**

- Not applicable as the Offerors intend to make a tender offer for all securities of the Business -

**13. Source of Funds for the Tender Offer**

In the event that all shareholders express their intention to sell all of their shares of the Business pursuant to the Tender Offer, the maximum capital required for this Tender Offer is THB 892,736,085 (Eight Hundred Ninety-Two Million and Seven Hundred Thirty-Six Thousand and Eighty Five baht), calculated from a Tender Offer totaling of 178,547,217 shares (One Hundred Seventy Eight Million and Five Hundred Forty Seven Thousand and Two Hundred Seventeen shares), as mentioned in Part 1 Clause 5 at the Offer Price of THB 5.0000 (Five Baht) per share.

As of 12 March 2024, the Tender Offeror has a Savings Deposit Account with The Siam Commercial Bank Public Company Limited with a balance of THB 893,000,000, which is sufficient for the Tender Offer, excluding securities acquired prior to the Tender Offer. The Tender Offeror confirms that the cash of THB 892,736,085 in the saving account will be retained for the payment for the securities from the Offerees until the completion of the Tender Offer and the payment for the securities in accordance to this Tender Offer. A copy of Certification Letter of Saving Balance issued by The Siam Commercial Bank Public Company Limited and Confirmation Letter to Retain Fund by the Tender Offeror are included in [\(Attachment 1\)](#).

In this regard, the Tender Offer Preparer has considered the Certification Letter of Saving Balance together with the Confirmation Letter to Retain Fund and is of the opinion that the Tender Offeror has sufficient source of funds for this Tender Offer.

## 14. Tender Offer Agent Information

<b>Name</b>	InnovestX Securities Company Limited
<b>Address</b>	Siam Commercial Bank Park Plaza, 18 Building 1 2 <sup>nd</sup> Floor, 19 Building 3 2 <sup>nd</sup> and 20 <sup>th</sup> Floor, Ratchadaphisek Rd. Chatuchak, Chatuchak, Bangkok 10900
<b>Contact Person</b>	1. Ms. Chonpan Kridakorn N.Ayutayay 2. Ms. Ratiwan Kirdpoke (Operations Department)
<b>Telephone No.</b>	0-2949-1999 0-2949-1234

## Part 2

Information of the Tender Offeror

## 1. Information of the Tender Offeror

## 1.1 General Information

Name	Sirivadhanabhakdi Company Limited (“SVBD”)
Address	57 Park Ventures Ecoplex 22 <sup>nd</sup> floor, Wireless Road, Lumpini, Patumwan, Bangkok 10330
Telephone No.	0-2643-7610
Company Registration No.	0105565141086
Nature of Business	Holding Company

## 1.2 Business Information and Other Information

## 1.2.1 Nature of Business Operation

SVBD was established on 31 August 2022 and operates as a holding company that invests in various businesses such as IT Infrastructure and digital solutions. As of 30 September 2022, SVBD has registered capital and paid-up capital of THB 10,000,000.

## 1.2.2 Registered Capital and Paid-up Capital

As of 30 September 2023, SVBD had issued and paid-up capital of 10,000,000 (Ten Million Baht), consisting of 1,000,000 ordinary shares (One Million Ordinary Shares), with a par value of THB 10 (Ten Baht) per share.

## 1.2.3 List of Shareholders of the Tender Offeror

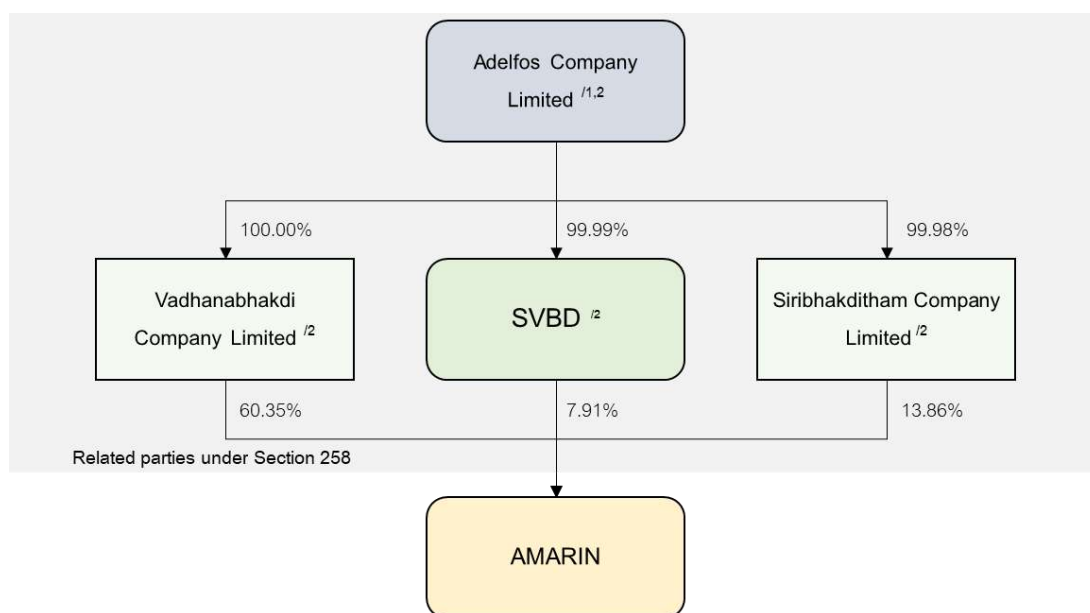
List of shareholders of SVBD as of 5 March 2024 are as follows:

No.	Shareholders	Number of Shares (Shares)	% of Total Paid-up Shares and Total Voting Rights
1	Adelfos Company Limited	999,998	99.99
2	NY Property Development Company Limited	1	< 0.01
3	Siribhakditham Company Limited	1	< 0.01
Total		1,000,000	100.00

Source: List of shareholders (BOJ.5) of SVBD

### 1.2.4 Shareholding Structure according to Section 258

SVBD and related parties under Section 258 of the SEC Act of SVBD can be shown as follows:



- Notes: (1) Shares of Adelfos Company Limited (Holding company) are held by Mr. Thapana Sirivadhanabhakdi and Mr. Panote Sirivadhanabhakdi each a stake of 50.00% of the company  
 (2) Related parties under Section 258

### 1.2.5 List of Board of Directors

List of board of directors of SVBD as of 4 March 2024

No.	Name	Position
1	Mr. Thapana Sirivadhanabhakdi	Director
2	Mr. Panote Sirivadhanabhakdi	Director
3	Mr. Kosit Suksingha	Director
4	Mrs. Nidda Theerawatanachai	Director
5	Mr. Nararat Limnararat	Director
6	Mr. Teerapan Luengnaruemitchai	Director
7	Mrs. Watana Limnararat	Director
8	Mr. Khumpol Poonsonee	Director

Source: SVBD Business Registration Certificate

### 1.2.6 Summary of the Financial Status and Performance of the Tender Offerors

Summary of the audited separate financial statements of SVBD for the period 31 August 2022 (registration date) ended 31 December 2022 and for the nine-month period ended 30 September 2023 are as follows:

Unit: THB (unless stated otherwise)

Summary of Financial Status and Performance	For the period 31 August 2022 (registration date) Ended 31 December 2022	Nine-month period Ended 30 September 2023 <sup>(1)</sup>
Total assets	929,089,569	1,415,402,130
Total liabilities	927,703,624	1,404,121,597
Authorized share capital	10,000,000	10,000,000
Issued and paid-up share capital	10,000,000	10,000,000
Total shareholder's equity	1,385,945	11,280,533
Total Revenue <sup>(2)</sup>	-	44,532,328
Total Expense	(20,431)	(35,135)
Finance cost	(8,593,624)	(34,602,605)
Net profit (loss)	(8,614,055)	9,894,588
Earnings (loss) per share (THB) <sup>(3)</sup>	(8.61)	9.89
Dividend per share (THB) <sup>(3)</sup>	-	-
Book value per share (THB) <sup>(3)</sup>	1.38	11.28

Source: SVBD's audited financial statements for the period 31 August 2022 (registration date) ended 31 December 2022 and for the nine-month period ended 30 September 2023

Note: (1) SVBD's accounting period was adjusted from 1 January ended 31 December to 1 January ended 30 September 2023, whereby these adjustments were approved by The Revenue Department and DBD.

(2) Total revenue comprises of dividend income and interest income

(3) Calculated from total issued and paid-up ordinary shares of 1 million shares

### 1.2.7 Material Encumbrance

SVBD has material obligation as shown in the audited separate financial statements for the year ended 30 September 2023 as follows:

#### *Short-term borrowings from related parties*

As of 30 September 2023 and 31 December 2022, SVBD has short term borrowings of THB 1,403,449,000 and THB 919,100,000 respectively, in the form of promissory notes that are not supported by guarantees.

### 1.2.8 Information relating to Criminal Records

During the past, SVBD, its directors and executives have no criminal offence record.

### 1.2.9 Pending Legal Disputes

As of 7 March 2024, SVBD, its directors and executives are not litigant or a party in the any pending lawsuit that will negatively affect the assets of SVBD. In addition, they do not have any pending lawsuits that materially affect the SVBD's operations.



## 2. Information of the Tender Offer Preparers

Name	The Siam Commercial Bank Public Company Limited
Address	9 Ratchadaphisek Rd. Chatuchak, Chatuchak, Bangkok 10900
Telephone No.	0-2544-1000
Facsimile No.	0-2544 2185

## 3. Information of Other Advisor

- None -

## 4. Relationship between the Tender Offerors and the Business, Major Shareholders or Directors of the Business

4.1 Summarize the material information of any contract/agreement/memorandum of understanding, entered into by the Tender Offerors or the related parties prior to the Tender Offer for the purpose of acquiring securities of the business, regardless of whether or not such contract/agreement/memorandum of understanding is entered into for the tender of securities in the Tender Offer

- None -

4.2 Shareholding, whether directly or indirectly, by the Tender Offerors or the authorized persons in the Business or major shareholders of the Business:

### 4.2.1 Shareholding in the Business

As of the tender offer submission date, the Tender Offeror holds 78,919,921 shares, equivalent to 7.9056% of the total issued and paid-up shares of the Business.

### 4.2.2 Shareholding in the Major Shareholder of the Business

As of the tender offer submission date, the details of the Tender offeror's shareholding in major shareholders of the business, namely Vadhanabhakdi Company Limited and Siribhakditham Company Limited, are as follows:

#### Vadhanabhakdi Company Limited

As of the tender offer submission date, the Tender offeror indirectly hold shares in Vadhanabhakdi Company Limited through Quantum Innovation Company Limited which the Tender Offeror holds 3,009,998 shares, equivalent to 100.00% of the total issued and paid-up shares of the business. Quantum Innovation Company Limited holds 1 share in in Vadhanabhakdi Company Limited.

**Siribhakditham Company Limited**

As of the tender offer submission date, the Tender offeror indirectly hold shares in Siribhakditham Company Limited through Quantum Innovation Company Limited which the Tender Offeror holds 3,009,998 shares, equivalent to 100.00% of the total issued and paid-up shares of the business. Quantum Innovation Company Limited holds 1 share in in Siribhakditham Company Limited.

**4.3 Shareholding, whether direct or indirect, by the Business, Major Shareholders or Directors of the Business in the Tender Offeror****4.3.1 Shareholding by the Business in the Tender Offeror**

- None –

**4.3.2 Shareholding by the Major Shareholder of the Business in the Tender Offeror**

As of the tender offer submission date, the Major Shareholder of the Business, namely Vadhanabhakdi Company Limited and Siribhakditham Company Limited, has shareholding details in the Tender Offeror as follows:

**Vadhanabhakdi Company Limited**

- None -

**Siribhakditham Company Limited**

As of the tender offer submission date, Siribhakditham Company Limited holds 1 share in the Tender Offeror.

**4.3.3 Shareholding by the Director of the Business in the Tender Offeror**

As of the tender offer submission date, Mr. Thapana Sirivadhanabhakdi, Vice Chairman and Chairman of the Executive Board of the Business, indirectly holds shares through Adelfos Company Limited of 99,999,999 shares, equivalent to 50.00% of issued and paid-up shares of the company. Adelfos Company Limited is a major shareholder in the Tender Offeror, owning 999,998 shares equivalent to 99.99% of issued and paid-up shares of the Tender Offeror (Equivalent to indirectly holding a 49.99% stake of issued and paid-up shares of the Tender Offeror).

*(Please refer to further details with regards to the shareholding structure in Part 2 Information of the Tender Offeror – Item 1.2.3 List of Shareholders of the Tender Offeror and Item 1.2.4 Shareholding Structure according to Section 258)*

#### 4.4 Other relationships

##### 4.4.1 Common Directors and/or Common Management

No.	Name-Surname	Position in SVBD	Position in AMARIN
1	Mr. Thapana Sirivadhanabhakdi	Director	Vice Chairman Chairman of the Executive Board
2	Mr. Nararat Limnararat	Director	Director Vice Chairman of the Executive Board Member of the Corporate Governance Committee Member of the Nomination and Compensation Committee
3	Mr. Khumpol Poonsonee	Director	Director Member of the Sustainability and Risk Management Committee Executive Director

##### 4.4.2 Related party transactions between the Tender Offerors and the Business and subsidiaries of the Business

*Please see details shown in Part 3 Item 2.3 Related Party Transaction in this Tender Offer document.*

## 5. Other Information for the Securities Holders' Decision Making

### 5.1 Securities of the Tender Offerors that are hold prior to making the Tender Offer and securities which may hold in future in accordance with other terms

#### 5.1.1 Ordinary Shares

Name	Number of Shares (Shares) As of 5 March 2024	% of Total Outstanding Shares and Total Voting Rights
I. The Tender Offeror		
1. Sirivadhanabhakdi Company Limited	78,919,921	7.9056
II. Persons in the same group of the Tender Offeror	-	-
III. Related parties under Section 258 of I and II		
1. Vadhanabhakdi Company Limited	602,427,400	60.3464
2. Siribhakhitham Company Limited	138,387,052	13.8625
<b>Total</b>	<b>819,734,373</b>	<b>82.1145</b>

#### 5.1.2 Convertible Securities

- None -

### 5.2 Sources of funds used by the Tender Offeror for the Tender Offer

In the event that all shareholders express their intention to sell all of their shares of the Business pursuant to the Tender Offer, the Tender Offeror shall make a Tender Offer totaling of 178,547,217 shares representing 17.89% of the total issued and paid-up shares of the Business, at the Tender Offer price of 5.0000 THB per share. The capital required for this Tender Offer is equivalent to THB 892,736,085.

As of 12 March 2024, the Tender Offeror has a Savings Deposit Account with The Siam Commercial Bank Public Company Limited with a balance of THB 893,000,000, which is sufficient for the Tender Offer, excluding securities acquired prior to the Tender Offer. The Tender Offeror confirms that the cash of THB 892,736,085 in the saving account will be retained for the payment for the securities from the Offerees until the completion of the Tender Offer and the payment for the securities in accordance to this Tender Offer. A copy of Certification Letter of Saving Balance issued by Siam Commercial Bank Public Company Limited and Confirmation Letter to Retain Fund by the Tender Offeror are included in attachment ([Attachment 1](#)).

In this regard, the Tender Offer Preparer has considered the Certification Letter of Saving Balance together with the Confirmation Letter to Retain Fund and is of the opinion that the Tender Offeror has sufficient source of funds for this Tender Offer.

**5.3 Plan to Sell Shares of the Business**

Currently, the Tender Offeror has no plan to either sell or transfer shares in a significant amount within 12 months from the end of the Offer Period, unless the conditions below occur as follows:

1. The Tender Offeror is obligated to comply with the effective laws and regulations at that time.
2. The Tender Offeror may sell or transfer the securities of the Business to its major shareholder or person under Section 258 of the Securities and Exchange Act B.E. 2535 (1992) (as amended).
3. The Tender Offeror would like to restructure their shareholding, organization structure or capital structure in accordance with the suitability of the business operations in order to improve efficiency and competitiveness, including the benefits of conducting business as a member of the Tender Offeror's group.

**5.4 Other necessary information**

- None -

## Part 3

### Information of the Business

#### 1. Information of the Business

##### 1.1 General Information

Name	Amarin Corporations Public Company Limited
Address	378 Chaiyapruerk Road, Taling Chan Sub-district, Taling Chan District, Bangkok 10170
Telephone No.	0-2422-9999
Facimile No.	0-2433-8792, 0-2434-8699
Company Registration No.	0107536000480
Website	www.amarin.co.th
Market	SET
Industrial Group	Services
Sector	Media & Publishing
Nature of Business	Media and Publications

##### 1.2 General Business Information

###### 1.2.1 Business operations

AMARIN has developed a diverse business model that seamlessly aligns with the needs of today's consumers. AMARIN has evolved into a fully integrated media conglomerate (Omni Media – Omni Channel) with its businesses covering On Print, Online, On Air, On Ground and On Shop. Each of these platforms has pursued continuous development, which can be summarized as follows.

**1. Printing Service (On Print)** which includes printing services, packaging printing services, content creation services, publishing houses, and magazines publication

- a) AMARIN Printing Services is a leading printing provider that offers a comprehensive one-stop service for customers in need of end-to-end print media production. With over 45 years of experience, AMARIN has been delivering top-quality printing services, utilizing state-of-the-art printers that can support 1 to 6 colors printing on various materials such as plastic, wax paper and a variety of patterns' special papers, including printing on Metalite-coated paper that creates unique and innovative forms of printing.

AMARIN can create prints in various formats, showcasing exceptional and contemporary designs beyond expectations. The company also excels in post-printing processes, offering a complete production cycle, including Coptic binding, Flexi bound, center-sewn, saddle

stitching, perfect binding, and PUR adhesive binding. AMARIN has earned recognition and trust for its adherence to international quality standards.

- b) AMARIN Packaging Printing Services imported advanced machinery to produce premium packaging to cater to the specific needs of customers. Offering a complete one-stop service, the team specializes in the design and production of comprehensive packaging solutions, providing consultation and engaging in collaborative development with clients to ensure the completeness and suitability of the final product for production and application. This results in more value added to the product, which creates unique, distinctive, and attractive packaging. AMARIN printing house is certified by international standards for quality management system by operating under production quality control of ISO 9001:2015, and production procedure of FSC and GHP standards.
- c) Content Creation Services at AMARIN focus on crafting comprehensive publishing and digital media solutions, ("Creative Content Solutions" for all platforms and processes) to meet the need of organizations, agencies, or people who are dreaming of having their own content and looking for professional content creators who truly understand and approach to customer's needs. With AMARIN's quality and standards, and the experiences of the content creators that has been serving customer for over 15 years, it is guaranteed that Creatia team can create all forms of content for our customers. The professional team can give close consultation in every process from conceptualization, content compiling, design, publish and deliver, in both online and offline formats with the exact content of what customers require and suitable for the target group.

Creatia operates seamlessly in both online and offline formats, tailoring concepts to meet customer needs and target audiences. The team ensures that the content aligns with customer expectations and is suitable for the intended audience.

- d) The publishing division within the AMARIN group has been in operation since the year 1992, adhering to the guiding principle and operational philosophy that "Reading is a fundamental cornerstone." This commitment has driven continuous content development to meet the evolving needs of readers and to provide a fulfilling reading experience. The content is produced in various formats, including printed books, e-books, chapter books, and audiobooks. The extensive range of publications is meticulously categorized to cover the diverse interests of readers of all ages and genders, totaling over 800 titles annually. These titles are organized into three main book categories: "Life Long Learning" for lifelong education, "Kids" for children, and "Entertainment" for fictional and entertaining works. Currently, there are a total of 17 publishing houses under the AMARIN umbrella, each contributing to the diverse and extensive catalog of publications.
- e) The magazine publication focuses on lifestyle and living content, covering home decor, fashion, health, and family. With the strong determination to produce quality magazines since

1976, AMARIN Group has released four magazines to meet readers' needs, including "Baan Lae Suan" (Home and Garden), "Praew" (a lifestyle magazine), "Chivit Jit" (a magazine centered around life), and the Thai edition of "National Geographic."

2. **Online Business (Online)** The AMARIN Group's online business is the leading online media business and social media in Thailand with over 10 million visitors on website and social media as well as 200 million pageview on 8 websites. With reader's trust, AMARIN has expanded marketing campaigns for marketer who want to communicate with the target group including women, men, health enthusiasts, mothers and children, and house decoration enthusiasts.

Recognizing the importance of targeted marketing, AMARIN implements a Data Management Platform for publishers to analyze reading behavior along with consumer data collecting to study and present suitable content for readers. Also, the marketers can efficiently present product information to target groups at the right time, enhancing effectiveness.

3. **AMARIN Creative and Events Business: (On Ground)**

a) Fairs and Events: Leveraging its reputation as the nation's leading lifestyle advertising media, the AMARIN Group has extended its integrated marketing initiatives by organizing additional event activities and fairs under various AMARIN Group brands, which have garnered positive responses from both consumers and marketers. AMARIN Group's fairs, such as the "Baan Lae Suan Fair" and "Amarin Baby & Kids Fair", have gained significant popularity. With a team of experienced and expert personnel, AMARIN Group has consistently earned the trust of customers. In the past year, AMARIN Group has extended its event portfolio with various formats, including music events and concerts under the brands "Sud Sapda Entertainment" and "Baan Lae Suan Concert Series." We promise to create fairs and events that meet customers' needs with our full professional efficiency.

b) Amarin Academy organizes training and seminars for new entrepreneurs who seek knowledge to develop their businesses to be more efficient. Amarin Academy has organized seminars for restaurant operators and more than 1,000 people attended the seminar. Moreover, Amarin Academy provides off-site training services for private companies and SME businesses as well

c) With over 19 years of experience in organizing marketing activities and successfully executing fairs and events, AMARIN Group is trusted by both government and private organizations to organize various activities, including press conferences, exhibitions, distributor receptions, conferences and seminars, etc. AMARIN Creative & Events has consistently delivered high-quality events that comprehensively meet the diverse needs of customers guided by our business vision: "Because quality work is our expertise."

4. **Digital TV (On Air)** is operated by Amarin Television Co., Ltd., which has received a license to operate a digital terrestrial television station in high definition (HD) under the channel name 'Amarin



TV HD Channel 34.' The channel offers news programs, entertainment, and general knowledge programs to viewers nationwide 24 hours a day. It ranks among the top 7 most popular TV channels in Thailand, with an average nationwide viewership rating of 0.443 in 2023 for audiences aged 4 and above (Nationwide 4+)

In addition to broadcasting on Amarin TV HD Channel 34, Amarin Television Co., Ltd. also produces its own programs on the company's website and major online platforms worldwide, including YouTube, Facebook, and TikTok. This allows viewers to watch content on-demand and exclusively online content. Amarin Television Co., Ltd. has significantly increased its followers and viewers on each platform, allowing it to collect additional advertising revenue on the internal media channels. As of December 31, 2023, the follower count on its social media channels is as follows: YouTube - 18.6 million, Facebook - 22.6 million, and TikTok - 4.5 million.

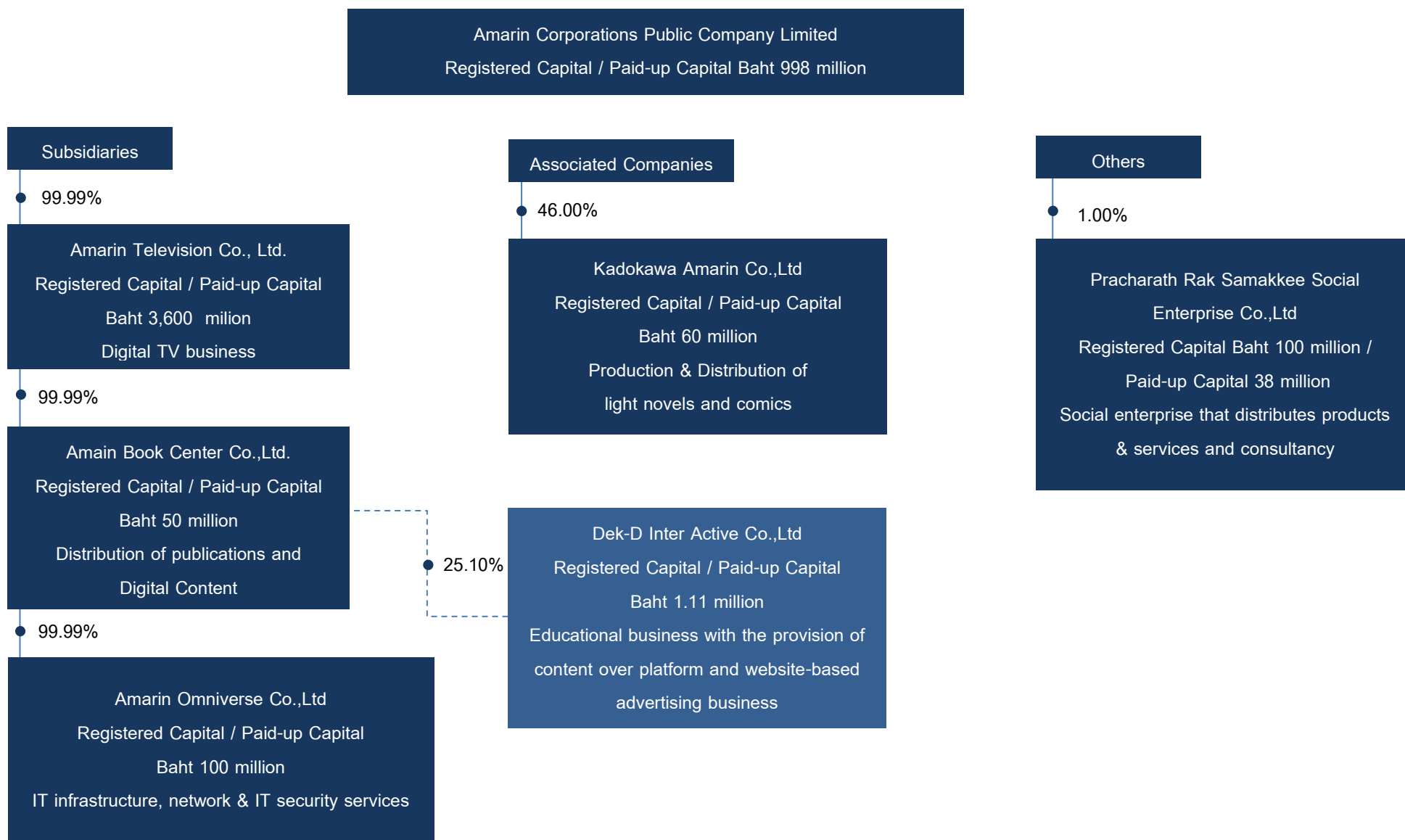
Amarin TV HD Channel 34 has committed to delivering even more quality and diverse programs to meet the higher demands of the customers and to contribute to strengthening the entertainment ecosystem of Thailand.

- 5. Publication and digital content distribution business (On Shop)** is operated by a subsidiary, Amarin Book Center Co., Ltd., established in 1993 to distribute various formats of publications published by Amarin Corporation Public Company Limited, and more than 500 other publishing houses, including freelance writers. Amarin Book Center has become a leader in publication distribution business in Thailand with an integrated distribution channel to meet market demands. The company operates a retail book store under the brand 'Naiin Bookstore' with over 109 branches as of December 31, 2023. The company is also a leading distributor of books and magazines, as well as E-BOOK and E-MAGAZINE formats through various channels, including country's leading bookstores nationwide, online shops, schools, government agencies and leading private organizations.

The company has developed an e-commerce platform, [www.naiin.com](http://www.naiin.com) and the Naiin Application to sell books and various products, which currently have over 650,000 monthly users. Furthermore, Amarin Book Center continues to develop its digital content business by launching, [www.mareads.com](http://www.mareads.com), an online platform that features over 10,000 novels from both publishing houses and freelance authors, expanding the diversity of content to cater to wider target audiences of all genders and ages.

In addition, Amarin Book Center Co., Ltd. has invested in Dek Dee Interactive Co., Ltd., which operates as a dynamic interactive company. The investment aims to further expand the customer base to the youth demographic, including students and university students, by offering a range of diverse products and comprehensive services. This creates business synergy with Naiin Bookstore to promote the sales of preparatory university entrance exam books.

**Shareholding Structure** (As of December 31, 2023)



### 1.3 Summary of Financial Position and Operational Performance of the Business

The material financial information of AMARIN in the consolidated financial statements for the last three accounting periods ended 31 December 2021 to 2023, is detailed as follows:

Unit: Million Baht (unless stated otherwise)

Consolidated Financial Statement	For the year ended 31 December		
	2021	2022	2023
Total assets	5,715.04	6,076.62	5,963.88
Total liabilities	1,300.66	1,377.23	1,248.08
Authorized share capital	998.28	998.28	998.28
Issued and paid-up share capital	998.28	998.28	998.28
Total equities	4,414.38	4,699.39	4,715.80
Total Revenues <sup>(1)</sup>	2,960.61	4,274.45	4,288.83
Total Expenses <sup>(2)</sup>	(2,651.96)	(3,805.19)	(3,970.32)
Profit for the year	313.11	474.37	290.49
Basic earnings per share <sup>(3)(4)</sup> (Baht)	0.31	0.48	0.29
Book Value per share <sup>(4)</sup> (Baht)	4.42	4.71	4.72

Source: Financial Statement of AMARIN

Remark: (1) Total revenue includes revenue from sale of goods, revenue from rendering of services and other income

(2) Total expense includes cost of sale of goods, distribution costs and administrative expenses

(3) Calculated from profit attributable to owners of the parent

(4) Calculated from weighted average issued and paid-up shares capital of each year

### 1.4 Shareholding Structure of the Business

#### 1.4.1 Shareholders List Prior to the Tender Offer

List of the top 11 shareholders as of 31 December 2023 which is the latest record date are as follows:

No.	Name of Shareholders	Number of shares (Shares)	Percentage compared with the issued and total voting rights
1.	Vadhanabhakdi Company Limited	602,427,400	60.346
2.	Siribhakditham Company Limited	138,387,052	13.863
3.	Mr. Rapee Utakapan	42,252,130	4.232
4.	Mrs. Metta Utakapan	36,671,791	3.673
5.	Mr. Sophon Mitpanpanich	21,095,900	2.113
6.	Mrs. Mayuree Wongkaewcharoen	15,600,000	1.563
7.	Mr. Somchai Sawasdeepon	15,000,000	1.503
8.	Mr. Perawat Tanmarpimonta	12,340,000	1.236

No.	Name of Shareholders	Number of shares (Shares)	Percentage compared with the issued and total voting rights
9.	Mr. Suparoek Mongkolsamai	6,450,000	0.646
10.	Bangkok Commercial Asset Management Public Company Limited	6,449,473	0.646
11.	Others	101,607,844	10.179
<b>Total</b>		<b>998,281,590</b>	<b>100.00</b>

Remark: (1) Information from Thailand Securities Depository Company Limited and company website

- (2) The amount of paid-up registered capital as of 31 December 2022 totals baht 998,281,590, which is from 998,281,590 ordinary shares that have the par value of Baht 1 each.
- (3) As of March 5, 2024, Mr. Rapee Utakapan and Mrs. Metta Utakapan have executed the sale of shares issued by AMARIN. They have sold a total of 42,248,130 shares, equivalent to 4.2321% of the total issued and sold shares of AMARIN. Additionally, they have sold 36,671,791 shares, constituting 3.6735% of the total issued and sold shares of AMARIN. These shares have been allocated to SVBD.

#### 1.4.2 Potential Shareholding Structure after the Tender Offer

List of shareholders, in case all shareholders of the Business have shown their intention to sell all their own shares in this Tender Offer

No.	Name of Shareholders	Number of shares (Shares)	Percentage compared with the issued and total voting rights
1.	Vadhanabhakdi Company Limited	602,427,400	60.3464
2.	Sirivadhanabhakdi Company Limited	257,467,138	25.7911
3.	Siribhakditham Company Limited	138,387,052	13.8625
<b>Total</b>		<b>998,281,590</b>	<b>100.0000</b>

Remark: On the day of submitting the proposal to acquire the business of Sirivadhanabhakdi Company Limited, the company holds 78,919,921 shares, equivalent to 7.9056% of the total issued and outstanding shares of AMARIN. In the event that every shareholder of the original business (holding a total of 178,547,217 shares or approximately 17.8855% of the total issued and outstanding shares of AMARIN) accepts the purchase offer, it would result in Sirivadhanabhakdi Company Limited holding a total of 257,467,138 shares, or approximately 25.7911% of the total issued and outstanding shares of AMARIN.

## 1.5 The Board of Director as of Tender Offering date and potential structure after making Tender Offer

## 1.5.1 The Board of Directors as of 1 January 2024

Name	Position
1. Dr. Sumet Tantivejkuk	Chairperson/Independent Director
2. Mr. Thapana Sirivadhanabhakdi	Vice Chairman/ Chairman of the Executive Committee
3. Associate Professor Dr. Somchai Phagaphasvivat	Independent Director/Chairman of the Audit Committee
4. Professor Dr. Nantawat Boramanand	Independent Director /Member of the Audit Committee
5. Mr. Suwit Chindasanguan	Independent Director /Member of the Audit Committee
6. Mr. Pramoad Phornprapha	Independent Director
7. Dr. Nithinart Sinthudeacha	Independent Director
8. Mr. Ruth Chaowanagawi	Independent Director /Member of the Audit Committee
9. Mr. Nararat Limnarat	Director
10. Mrs. Tongjai Thanachanan	Director
11. Mr. Khumpol Poonsonee	Director
12. Mr. Siri Bunpitukgate	Chief Executive Officer/Director

Source: Company website

## 1.5.2 The Board of Directors of the Business after the Tender Offer

Name	Position
1. Dr. Sumet Tantivejkuk	Chairperson/Independent Director
2. Mr. Thapana Sirivadhanabhakdi	Vice Chairman/ Chairman of the Executive Committee
13. Associate Professor Dr. Somchai Phagaphasvivat	Independent Director/Chairman of the Audit Committee
4. Professor Dr. Nantawat Boramanand	Independent Director /Member of the Audit Committee
5. Mr. Suwit Chindasanguan	Independent Director /Member of the Audit Committee
6. Mr. Pramoad Phornprapha	Independent Director
7. Dr. Nithinart Sinthudeacha	Independent Director

Name	Position
8. Mr. Ruth Chaowanagawi	Independent Director /Member of the Audit Committee
9. Mr. Nararat Limnararat	Director
10. Mrs. Tongjai Thanachanan	Director
11. Mr. Khumpol Poonsonee	Director
12. Mr. Siri Bunpitukgate	Chief Executive Officer/Director

Remark: After the completion of the securities acquisition proposal, the Tender Offeror has no plans to make changes to the management of the business. However, in the event that there is a need for appointments or replacements of directors and/or executives, or if any of the existing directors and/or executives resigns upon the completion of their term or due to any other reasons, the Tender Offeror will undertake the necessary steps to appoint new directors and/or executives as deemed appropriate and necessary. All actions in this regard will be carried out in compliance with relevant laws and regulations.

#### 1.6 Highest and Lowest price of the Business's Share in Each Quarter for the Last 3 Years

Year	Period	Lowest and Highest Price (THB per share)	
		Lowest price	Lowest price
2021	Jan– Mar	4.02	5.50
	Apr– Jun	5.10	8.00
	Jul– Sep	4.70	7.10
	Oct– Dec	5.70	6.65
2022	Jan– Mar	5.55	6.50
	Apr– Jun	4.60	7.15
	Jul– Sep	5.45	6.40
	Oct– Dec	5.20	6.80
2023	Jan– Mar	5.90	7.95
	Apr– Jun	5.20	6.10
	Jul– Sep	4.38	5.40
	Oct– Dec	4.00	4.62

Source: SETSMART

## 2. Business Plan after the Tender Offer

### 2.1 The Status of the Business

As of the date of submitting the acquisition proposal, the Tender Offeror has no intention to withdraw the securities of the business from being registered in the stock market within a period of 12 months from the end of the acquisition proposal period. This is unless the Tender Offeror is obligated to act in accordance with applicable laws, criteria, and regulations during that time.

However, following the completion of the acquisition proposal, there will be an evaluation of the policies and business direction of AMARIN to ensure their suitability with economic conditions, business trends, competition, etc. If there are any changes to the policies or if there is a need to change the status of being a registered company, the business will proceed to seek approval in accordance with the relevant laws.

## 2.2 Management Policy and Business Plans

### 2.2.1 Business Objective

During the period of 12 months after the end of the Offer Period, SVBD, as one of the shareholders of AMARIN, does not have any plan to make any material changes to the business objectives relating to core business operation of AMARIN.

### 2.2.2 Business Plan

During the period of 12 months after the end of the Offer Period, SVBD, as one of shareholders, will support AMARIN's to operate its businesses and grow its business efficiently, effectively and sustainably. SVBD will study current business operation of AMARIN and may consider amending business plan to be appropriate for existing and future competitive landscape. If there is any amendment in the business plan, SVBD will proceed in compliance with relevant regulations.

### 2.2.3 Investment Plan

During the period of 12 months from the end of the Offer Period, the Tender Offeror may consider further investment plan if there are business or investment opportunities. The tender Offeror will review and study appropriate plan, in compliance with relevant regulations.

### 2.2.4 Restructuring, management and employment

After the completion of this securities acquisition proposal, the Tender Offeror has no plans to change the board structure and/or management of the business during the period of 12 months from the end of the Offer Period in any significant manner. However, if there are any changes to the board structure and/or management during this period, The tender Offeror will review and study appropriate plan, in compliance with relevant regulations.

### 2.2.5 Plan on selling of key assets

During the period of 12 months from the end of the Offer Period, the Tender Offeror has no plan to sell any key assets of AMARIN unless it is a part of normal business and is approved in compliance with the policy and relevant regulations, including but not limited to regulations of SEC and SET (if apply).

### 2.2.6 Plan on the change of capital structure

During the period of 12 months from the end of the Offer Period, the Tender Offeror has no plan to materially change capital structure. However, if AMARIN will materially change the capital structure, it must be considered and approved by the Board of Directors and shareholders of AMARIN (as appropriate) in compliance with the policy and relevant regulations, including but not limited to regulations of SEC and SET (if apply).

### 2.2.7 Dividend Policy

During the period of 12 months from the end of the Offer Period, the Tender Offeror has no plan to change the AMARIN's dividend payment policy from its current one. Under the current policy, AMARIN pays dividend no less than 60 percent of the net profit after deduction of taxes and legal reserves. The consideration on the actual dividend payment depends on various factors for the best interests of shareholders. The dividend payment must not have material impact to normal operation. The dividend payment can be changed depending on operating results and financial status, liquidity, business expansion plan, as necessary and appropriate in the future, and other relevant factors in management as appropriate in the Board of Directors consideration.

## 2.3 Related Party Transaction

Currently, the business has established policies, regulations, and approval procedures for related party transactions for the year ending December 31, 2565, and for the year ending December 31, 2566, between the AMARIN Group and SVBD. Primarily, these transactions involve business dealings conducted by the AMARIN Group with the subsidiaries of SVBD, which are either regular business transactions or transactions supporting regular business conditions under general commercial terms. The significant intercompany transactions can be summarized as follows:

Type of Transaction	For year ended 31 December 2022	For year ended 31 December 2023
<b>1. Purchase of Goods and Services</b>		
1.1 Purchase of Goods and Services	1.46	1.66
1.2 Rental Expenses Related to Lease Agreements	6.27	1.94
1.3 Property Acquisition	0.12	0.57
1.4 Other Expenses	0.28	0.28

Source: AMARIN

For other related party transactions between the AMARIN Group and individuals under Section 258 of SVBD, these transactions are considered regular business dealings or transactions supporting regular business conditions under general commercial terms. Please refer to the financial statements for the year



ending December 31, 2566, and the Annual Information Form for the year 2565 (Form 56-1 One Report) of AMARIN for further details.

Currently, the business has established policies, regulations, and approval procedures for related party transactions in accordance with the requirements of the Stock Exchange of Thailand and the Securities and Exchange Commission to prevent conflicts of interest in the execution of intercompany transactions within the company and/or individuals who may have conflicts of interest.

Nevertheless, within the 12-month period from the expiration of the proposal submission period, the Tender Offeror has no plans to alter the related party transaction policy of the business in any significant manner. The transactions between the Tender Offeror and the ongoing business will continue to occur in the future, involving the purchase and sale of goods and services, which are significant in nature and volume. In the event that the business engages in additional transactions with the Tender Offeror in the future, the Tender Offeror will carefully consider to ensure that future transactions are conducted on terms akin to transactions with external parties (Arm's Length Transaction), and in compliance with the Securities and Exchange Act, market regulations, and other relevant rules and regulations governing related party transactions.

## Part 4

Additional Information of the Tender Offer

## 1. Acceptance Procedure

To accept the Tender Offer, the Offeree must comply with Attachment 2 (1) for the ordinary shares or Attachment 4 (1) for the Non-Voting Depository Receipt, whichever the case may be, with the following procedures:

1.1 Completely fill in and clearly sign, the “Tender Offer Acceptance Form of Amarin Corporations Public Company Limited” or “Tender Offer Acceptance Form – NVDR of Amarin Corporations Public Company Limited” (“Acceptance Form”), as the case may be,

1.1.1 In the case of offering for sales of the ordinary shares of Amarin Corporations Public Company Limited, use “Tender Offer Acceptance Form of Amarin Corporations Public Company Limited” as referred to Attachment 2 (2).

1.1.2 In the case of offering for sales of the Non-Voting Depository Receipt (“NVDR”) use “Tender Offer Acceptance Form – NVDR of Amarin Corporations Public Company Limited” as referred to Attachment 4 (2).

Remark: 1. The Offeree must convert the securities to match the nationality of the Offeree before submitting to the Tender Offer Agent. The Tender Offer Agent shall not receive any securities that are not matched with nationality of the Offeree. 2. In the case that the Offeree has trading account with InnovestX Securities Company Limited (“InnovestX”) and has deposited the securities with InnovestX, the Offeree can express your intention to offer for sale of tendered shares via InnovestX online system (eService).

1.2 Enclose the following supporting documents:

1.2.1 If shares are held in share certificate form, (1) all of share certificate(s) must be endorsed with the signature of the Offeree in the column labeled “Signature of the Transferor” at the back of each share certificate (The Tender Offer Agent will accept only the share certificate which bears the same name as the Offeree or is endorsed with the signature of the share certificate holder at the back of each share certificate together with the completed supporting documents of the Offeree) and (2) submit the endorsed share certificate(s) along with following documents to the Tender Offer Agent.

(a) Acceptance Form as in Clause 1.1;

- (b) 2 Copies of supporting documents stated in Clause 1.2.5, whichever the case may be; and
- (c) A copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with certified as true copy, for receiving payments;
- (d) In the case there exists name, title, or surname discrepancy between that which appears on the share certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Official Identification Card, the Offeree has to fill in the “**Amending Securities Holder Record**” of Thailand Securities Depository Co., Ltd. (“TSD”) (as referred to Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.
- **In the case that the Offeree is a trustee**, the Offeree has to submit a copy of the court order evidencing the appointment of the trustee issued and certification of case finalization not more than 1 year from the submission date of the Acceptance Form, a copy of death certificate, a copy of Identification Card of the trustee, and a copy of house registration of the trustee, certified as true copies, together with the share certificate endorsed by the trustee.
  - **For the case that the Offeree is a minor child**, his/her guardian (father and mother) must endorse the share certificate and attach a certified true copy of the guardian's identification card, and a certified true copy of the house registration of the guardian and the minor child.

The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form together with supporting documents **at least 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent needs to further verify and deposit the share certificate with TSD, the registrar.

**Remark** In the case that the tendered shares are held in share certificate form, the Acceptance Form will be completed only if any share certificate is verified by TSD. If the certificate is rejected by TSD, the Tender Offer Agent reserves the right to refuse the Offeree's Tender Offer Acceptance Form and the Tender Offer Agent will notify the Offeree to collect the rejected share certificate(s).

1.2.2 If shares are held in scripless form and deposited with the TSD, the Offeree must contact the broker with which the Offeree deposits the tendered shares to express their intention to tender and the Offeree can submit the Acceptance Form together with the supporting documents to the broker of the Offeree and such broker will deliver the Acceptance Form and supporting documents to the Tender Offer Agent.

- (a) Acceptance Form as in Clause 1.1;
- (b) Supporting documents stated in Clause 1.2.5, whichever the case may be; and
- (c) A copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with certified as true copy, for receiving payments.

and such broker must transfer the said tendered shares into the following account:

- For Local Securities  
“บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด (มหาชน) เพื่อเพื่อการทำเทนเดอร์ออฟเฟอร์”  
Account number 023-000000013-7
- For Foreign Securities  
“InnovestX Securities Company Limited For Tender Offer”  
Account number 023-000000013-7

1.2.3 In case of Shares Deposited with TSD under the Issuer Account No. 600, (1) completely fill in “Application for Securities Transfer between the Issuer Account and the Depository Participant Account Form” (Attachment 2 (6)), along with following documents to the Tender Offer Agent.

- (a) Acceptance Form as in Clause 1.1;
- (b) 2 Copies of supporting documents stated in Clause 1.2.5, whichever the case may be; and
- (c) A copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with certified as true copy, for receiving payments.

The Tender Offer Agent requests for the Offeree’s cooperation to submit the Acceptance Form together with supporting documents **at least 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent needs to send the Application for Securities

Transfer between the Issuer Account and the Depository Participant Account form with supporting documents to TSD for verification and transfer the Offeree's securities from the issuer account to the account of Tender Offer Agent.

1.2.4 In case of NVDR, the Offeree must contact the broker with which the Offeree deposits the NVDR to express their intention to tender and the Offeree can submit the Acceptance Form together with the supporting documents to the broker of the Offeree. The Offeree must instruct the broker with which the Offeree deposits the NVDR to transfer the NVDR to the account "InnovestX Securities Company Limited For Tender Offer" account number 023-000000013-7. and deliver the following documents to the Tender Offer Agent.

- (a) Acceptance Form as in Clause 1.1;
- (b) Supporting documents stated in Clause 1.2.5, whichever the case may be; and
- (c) A copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with certified as true copy, for receiving payments.

The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form together with supporting documents **at least 2 business days prior to the last day of the Offer Period**, as the Tender Offer Agent has to transfer the ordinary shares and NVDR with Thai NVDR Co., Ltd. in order to proceed with the Acceptance Procedure.

1.2.5 Supporting documents of the Offeree

a) Thai Individual:

- (1) A certified true copy of a valid Identification Card, Civil Servant Identification Card or State Enterprise Employee Card, (in case of a Civil Servant Identification Card or State Enterprise Employee Card, a certified true copy of the house registration which contains 13 digits of the individual's identification number or a certified true copy of any legal document which contains 13 digits of the individual's identification is also required).
- (2) If the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of the guardian's identification card, and a certified true copy of the guardian's and the minor child's house registration.

b) Foreign Individual:

- (1) A certified true copy of his/her valid Alien Certificate or Passport.

c) Thai Juristic Person:

- (1) A copy of an affidavit issued by the Ministry of Commerce not more than 1 year prior to the submission date of the Acceptance Form, certified as true copy by authorized person(s) of the juristic person, together with the company seal (if any); and
- (2) A certified true copy of a valid Identification Card, Civil Servant Identification Card, or State Enterprise Employee Card of the authorized person(s); in case of a Civil Servant Identification or State Enterprise Employee Card, a certified true copy of his/her house registration is also required. In the case the authorized person(s) is a foreigner, a certified true copy of his/her Alien Certificate or Passport is required as stated in Clause 1.2.5 a) or b), whichever the case may be.

d) Foreign Juristic Person:

- (1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Acceptance Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person; and
- (2) Documents of authorized person(s) certified as true copy as stated in Clause 1.2.5 a) or b), whichever the case may be.

All documents must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be valid within 1 year prior to the submission date of the Acceptance Form.

In case of appointing a custodian as an authorized person(s), there shall be a power of attorney for the custodian. The above document in Clause 1.1 and 1.2 will then be signed by the custodian attaching together with the custodian's specimen signature(s) and (a) certified true copy(ies) of (a) valid identification card(s) of such authorized person(s).

For a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of shares in Thailand

- The Offeree is required to declare the cost basis of tendered shares for withholding tax purposes by completing the "Form for Declaration of Cost of Tendered Securities" as the Attachment 2 (4) for ordinary shares and Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence that demonstrates the cost basis.
- If the Offeree fails to declare the cost basis for ordinary shares or NVDR, whichever the case may be, the amount of withholding tax 15% will be determined by multiplying the Offer Price with amount of tendered ordinary shares or NVDR tendered by the Offeree.

1.2.6 In the case the Offeree is unable to submit the Acceptance Form in person

For Ordinary Shares

Submit the Power of Attorney Form as referred to Attachment 2 (3) affixed with Baht 30 stamp duty together with a certified true copy of document of the authorized representative and the Offeree as stated in Clause 1.2.5, whichever the case may be.

For NVDR

Submit the Power of Attorney Form as referred to Attachment 4 (3) affixed with Baht 30 stamp duty together with a certified true copy of document of the authorized representative and the Offeree as stated in Clause 1.2.5, whichever the case may be.

1.2.7 Other documents that the Offeror and/or the Tender Offer Agent may require.

Should there be any questions regarding the Acceptance Procedure, please contact the Tender Offer Agent at the address specified in Clause 1.3.1.

### 1.3 Submission of the Acceptance Form

#### 1.3.1 In Case of Share Certificate Form (Script)

In the case the ordinary shares are held in share certificate form, the Offeree can submit the completed Acceptance Form together with supporting documents between 9:00 a.m. to 4:00 p.m. in every business day of the Tender Offer Agent from 14 March 2024 to 24 April 2024. The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form and supporting documents **within 19 April 2024 or at least 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent needs to verify and deposit the share certificate with TSD, the registrar. If such share certificate is rejected by TSD, the Tender Offer Agent reserves the right to refuse the Offeree's Tender Offer Acceptance Form and the Tender Offer Agent will notify the Offeree to collect the rejected share certificate(s).

The Offeree can submit the documents to the Tender Offer Agent at the following address:

**InnovestX Securities Company Limited**

**Operations Division**

19<sup>2</sup><sup>nd</sup> Floor, Tower 3 (East Plaza), SCB Park Plaza, Ratchadapisek Rd., Chatuchak,

Chatuchak, Bangkok 10900

Tel: 0-2949-1999

**\*\*The Offeror and the Tender Offer Agent will not accept any documents if the Offeree submits by mail.\*\***



### 1.3.2 In Case of Scripless Form

In the case that the Offeree holds shares in scripless form and deposits with TSD through the securities company; such company is the Offeree's broker where the Offeree has opened the trading account. The Offeree can submit the completed Acceptance Form together with supporting documents to the securities company within the period of time specified by the securities company. The securities company will then deliver to the Tender Offer Agent within the Offer Period.

### 1.3.3 In Case of Shares Deposited with TSD under the Issuer Account No. 600

The Offeree can submit the completed Acceptance Form, supporting documents and completely fill in "Securities transfer to/from issuer account with participant Form" (Attachment 2 (6)) to the Tender Offer Agent.

The Tender Offer Agent will send the Securities transfer to/from issuer account with participant Form with supporting documents to TSD for verification and transfer the Offeree's securities from the issuer account to the account of Tender Offer Agent. In order for the Offeree to sell the shares within the Offer Period, the Offeree, whose shares are deposited in the issuer account no. 600, shall submit the Acceptance Form along and supporting documents **within 19 April 2024 or at least 2 business days prior to the last day of the Offer Period** to provide sufficient time for the Tender Offer Agent to verify and process the securities transfer with the TSD as the securities registrar. If the Securities transfer to/from issuer account with participant Form is rejected by TSD, the Tender Offer Agent reserves the right to refuse the Offeree's Tender Offer Acceptance Form.

### 1.3.4 In case of NVDR

The Offeree must proceed in accordance with the Acceptance Procedures for NVDR as specified in Attachment 4 (1). The Tender Offer Agent requests for the NVDR holders' cooperation to submit the Acceptance Form together with supporting documents **within 19 April 2024 or at least 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent will need to further transfer NVDR with the Thai NVDR Co., Ltd. in order to proceed with the Acceptance Procedures.

- 1.4 In the case the securities of Amarin Corporations Public Company Limited to be tendered are pledged or held against any other guarantees/liabilities, the Offeree must take action to release the pledge or any other encumbrances before responding to the Acceptance Procedure.

1.5 In the case that the Offeree does not comply with the Acceptance Procedure or fail to submit the completed documents that lead to problem, impediment, or restraint to the procedure, the Tender Offer Agent hereby reserves the right to change the Acceptance Procedure as appropriate in order to fairly facilitate the Offeree. The Tender Offer Agent's discretions for any cases are final. The Offeree has no right to argue, claim for any damages or claim for Offeror and Tender Offer Agent's responsibility for any damages from the actions.

## 2. Purchase Procedures

The Offeror is obligated to acquire all of the remaining ordinary shares of the Business that are tendered by the Offeree in the Tender Offer, except for the case that the Offeror cancels the Tender Offer as stated in Clause 9 of Part 1.

## 3. Settlement and Payment Procedures

### 3.1 Payment Date

The Offeree can choose the following payment dates:

#### 3.1.1. To receive payment from the shares tendered prior the last day of the Offer Period

In case that share intended for tender is (1) Share Certificates (2) Share Deposited with TSD (Scripless) (3) Share Deposited with TSD, under the issuer account no. 600 or (4) NVDR, the Offeree shall receive payment of the share on the second business day after the day on which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account.

By choosing to receive payment from the shares tendered prior the last day of the Offer Period, the Offeree will forfeit the right to revoke its intention to sell as specified in Section 5.

#### 3.1.2. To receive payment from the shares tendered prior the last day of the Offer Period

The Offeree shall receive payment of the share on 26 April 2023 by 4.00 p.m., which is the second business day after the last day of the Offer Period. The payment date chosen in accordance with Section 3.1.1 and 3.1.2. cannot be changed. In case that the Offeree does not choose a payment date, it will be assumed that the Offeree would like to receive payment from the shares tendered at the end of the Offer Period in accordance with the aforementioned Section 3.1.2, and thus preserving his or her right to revoke their tendered shares as specified in Section 5.

In the case that the Offeree delivers share certificate, the Acceptance Form will be completed only if any share certificate is verified by TSD. If the certificate is rejected by TSD, the Tender Offer Agent will notify the Offeree to collect the rejected share certificate (s).

### 3.2 Payment Procedures

The Tender Offer Agent reserves the right to make payments by transferring through the bank account only.

The Offeree will receive payment via an automatic transfer to the Offeree's saving account or current account through 6 banks, which are: Bangkok Bank Public Company Limited ("BBL"), Krung Thai Bank Public Company Limited ("KTB"), Bank of Ayudhya Public Company Limited ("BAY"), Kasikornbank Public Company Limited ("KBANK"), TMBThanachart Bank Public Company Limited ("TTB"), and The Siam Commercial Bank Public Company Limited ("SCB"). **The name of the account holder must be the same as that of the Offeree stated in the Acceptance Form. The Offeree must enclose a copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with certified as true copy, as the case may be.**

The Offeree will receive the payment from money transfer to the bank account within 5:00 p.m. after 2 business days from the last day of the Offer Period, which is on 26 April 2024.

In the event that the Tender Offer Agent cannot transfer money to the bank account as detail mentioned above, the payment will be paid by issuing a crossed cheque of The Siam Commercial Bank Public Company Limited Headquarter with dated on 26 April 2024 in cheque, made payable to the offeree and such cheque will be delivered by registered postal mail to the address specified in Acceptance Form within 30 April 2024 which is 4 business days after the last day of the Offer Period. As a result, the Offeree may receive the payment from cheque later than money transfer procedure. In the event that the seller resides in a different province, the time required for cheque clearance shall follow the procedures of each respective bank.

In the case where the Tender Offer Agent has arranged for registered postal mail delivery of the cheque to offeree at the correct address specified in the Acceptance Form, it shall be deemed that the offeree has received full payment for the shares, and the offeree shall have no right to claim any interest or damages thereafter.

In the case where the tendered shares are in share certificate form, the Tender Offer Agent will make payments to the Offeree only after such share certificates have been verified and deposited with TSD. If TSD rejects the share certificates, the Tender Offer Agent will not make or be obliged to make any payment to the Offeree and will notify the Offeree to collect all submitted documents from the Tender Offer Agent at the address stated in Clause 1.3.1.

#### 4. Rights of Securities Holders Who Have Expressed Their Intention to Tender Their Securities

The Offeror will make payments to the Offerees via the Tender Offer Agent within 2 business days from the last day of the Offer Period, which is on 26 April 2024 according to payment procedure that the Offeree expresses intention under Clause 3 above.

If an event occurs, which results in changes of the Offer Price as stated in Clause 8 of Part 1, the Offeror will carry out the following procedures:

- (1) In the case that the Offer Price is reduced, the Offeror will make payments at the reduced Offer Price to every Offeree except for shares that the Offerees have irrevocably tendered such shares prior to the date that the Offeror announced the reduction of the Offer Price in which the Offeror will make payment for such shares at the original Offer Price.
- (2) In the case that the Offer Price is increased, the Offeror will make payments for all securities at the increased Offer Price.

#### 5. Conditions for Revocation of the Intention to Tender

For the Offeree who wishes to revoke the intention to tender, the Offeree must proceed in the following:

##### 5.1 The last day to revoke an intention to tender securities

The Offeree can revoke his/her intention to tender shares at any time during the Offer Period, which is from 14 March 2024 to 11 April 2024, during 9:00 a.m. to 4:00 p.m. on every business day, totaling 20 business days.

##### 5.2 Revocation Procedures

The Offeree who intends to revoke the tendered shares must comply with the procedures in Attachment 3 (1) as follows:

5.2.1 Completely fill in and clearly sign the “**Tender Offer Revocation Form of Amarin Corporations Public Company Limited**” (“Revocation Form”) as referred to Attachment 3 (2).

5.2.2 Enclose the following documents:

5.2.2.1 Evidence of the receipt of share certificate or transfer instruction in respect with the transfer of scripless share or the transfer of NVDR and the Acceptance Form.

5.2.2.2 In the case there exists title, name, or surname discrepancy between that which appears on the share certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the

Offeree has to fill in the “Amending Securities Holder Record” of TSD (as referred to Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

5.2.2.3 In the case the Offeree who intends to revoke his/her intention to tender shares is

a) Thai Individual

- (1) A certified true copy of a valid Identification Card, Civil Servant Identification Card or State Enterprise Employee Card, (in case of a Civil Servant Identification Card or State Enterprise Employee Card, a certified true copy of the house registration which contains 13 digits of the individual's identification number or a certified true copy of any legal document which contains 13 digits is also required.
- (2) If the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of the guardian's identification card, and a certified true copy of the guardian's and the minor child's the house registration.

b) Foreign Individual

- (1) A certified true copy of his/her valid Alien Certificate or Passport.

c) Thai Juristic Person

- (1) A copy of an affidavit issued by the Ministry of Commerce not more than 1 year prior to the submission date of the Revocation Form, certified as true copy by authorized person(s) of the juristic person, together with company seal (if any); and
- (2) A certified true copy of a valid Identification Card, Civil Servant Identification Card, or State Enterprise Employee Card of the authorized person(s); in case of a Civil Servant Identification or State Enterprise Employee Card, a certified true copy of his/her house registration is also required. In the case the authorized person(s) is a foreigner, a certified true copy of his/her Alien Certificate or Passport is required as stated in Clause 5.2.2.3 a) or b), whichever the case may be.

d) Foreign Juristic Person

- (1) A copy of a certificate of incorporation, an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than one year prior to the submission date of the Revocation Form, all of which are certified as true copy by authorized person(s) of the juristic person, together with document of authorized person(s) certified as true copy as stated in Clause 5.2.2.3 a) or b), whichever the case may be.

All documents must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be within 1 year prior to the submission date of the Revocation Form.

In the case that the Offeree is represented by an authorized representative

Submit the Power of Attorney for Tender Offer Revocation document appointing the authorized representative as Attachment 3 (3) affixed with a Baht 30 stamp duty and a certified true copy of each of the document set out in Clause 5.2.2.3 of the authorized person(s) and the authorized representative(s).

In case of appointing a custodian as an authorized person, there shall be a power of attorney for the custodian. The above document in Clause 1.1 and 1.2 will then be signed by the custodian attaching together with the custodian's specimen signature(s) and (a) certified true copy(ies) of (a) valid identification card(s) of such authorized person(s).

- 5.3 Submit the completed "Revocation Form" together with the required documents, at the office of the Tender Offer Agent as detail mentioned in Clause 1.3.1, within the given period.

**\*\*The Offeror or the Tender Offer Agent will not accept any documents if the revocation of intention to tender submitted by mail.\*\***

- 5.4 After receiving a completed Revocation Form and the required documents as stated in Clause 5.2, within the specified period, the Tender Offer Agent will proceed as follows:

- Return in share certificates: the Offeree who revoke the tender offer or his or her authorized representative(s) must attach application for withdrawing from TSD together with an identity documents and the Offeree must pay a Baht 100 fee to the Tender Offer Agent and the Tender Offer Agent will return the share certificates to the Offeree or the authorized representative(s) within 30 business days following the submission date of the Revocation Form and the relating documents of withdrawing which are correct and completed Where the Offeree or the authorized representative(s) can collect the share certificates at the Tender Offer Agent office, details are specified in Clause 1.3.1.
- Return in scripless form (for transferring shares to the Offeree's broker account): The Offeree will have to pay a Baht 100 security transfer fee and the Tender Offer Agent will transfer the securities through TSD to the Offeree's broker account as specified in the Revocation Form on the business day following the submission date of the Revocation Form.
- Return in scripless form (for transferring shares to the Issuer account for account number 600): The Offeree who revoke the tender offer or his or her authorized representative(s) must attach Application for Securities Transfer between the Issuer Account and the Depository Participant Account Form (Attachment 3 (4)) and FATCA/CRS Form (Attachment 3 (6)) together with an identity documents and the Offerees must pay a Baht 100 fee to the Tender Offer Agent and the Tender Offer Agent will return the Securities through TSD to the issuer account as specified in the Revocation Form on the business day following the submission date of the Revocation Form.
- The Offeree who intends to tender the NVDR securities, the Offeree will receive the NVDR securities through TSD.

***Remark:** The return of shares as a certificate or scripless form shall be in accordance with the form of shares that the Offeree offers. The Offeree is not allowed to change the form of securities.*

#### **6. Method of Delivery for Securities in the case the Tender Offer is Cancelled**

In the case that the Tender Offer is cancelled as condition stated in Clause 9 of Part 1, the Offeror will send the Tender Offer cancellation letter along with the cause of cancellation to each securities holder, whose name appeared on the latest shareholder register book, within the next business day after the expiration period of which the SEC has the right to object the cancellation of the Tender Offer (the SEC is able to object to cause of cancellation to the Offeror within 3 business days after notifying the cause to the SEC). Also, the Offeror will announce the cancellation of the Tender Offer along with the cause of cancellation via

the SET. The Offeree, whose name does not appear on the latest shareholder register book, can update news on such cancellation of Tender Offer through the SET.

After that, the Tender Offer Agent shall proceed to the Offeree who does not receive the payment for the tendered shares as follows:

- 1) In the case of share certificate: The Tender Offer Agent shall return the share certificate to the Offeree after the Offeree completely and clearly fill “**Application for Withdrawing from the participant account Form**” (Attachment 3 (5)) then submit document to the Tender Offer Agent afterwards by letting the Offeree collect his/her share certificate at the office of the Tender Offer Agent as specified in Clause 1.3.1 within 30 business days after the date the Tender Offer was cancelled.
- 2) In the case of scripless or shares deposited with TSD under the issuer account No. 600: The Tender Offer Agent shall return the securities through TSD in order to deposit the securities to the Offeree's broker account as specified in the Acceptance Form or transfer the securities through issuer account for account number 600, whichever the case may be on the next business day after the date the Tender Offer was cancelled. In the case of transferring securities through issuer account number 600, the offeree must completely and clearly fill “**Securities transfer to/from issuer account with participant Form**” (Attachment 3 (4)) then submit document to the Tender Offer Agent.
- 3) The Offeree who intends to tender the NVDR shall receive the NVDR through TSD from Thai NVDR Co., Ltd.

***Remark: The return of shares as a certificate or scripless form shall be in accordance with the type of securities that the Offeree specified in the Acceptance Form. The Offeree is not allowed to change the aforesaid type of securities.***

In addition to the procedures outlined in Section 4, any additional details regarding the tender offer shall be subject to the discretion of the company and its authorized representatives for deemed consideration and action.

## 7. Determination of the Offer Price

### 7.1 Method of the Offer Price determination

The Offer Price of THB 5.00 is the same price at which the Tender Offeror acquired AMARIN shares from the Seller. Therefore, the Tender Offeror will make a total tender offer with the price that is not lower than the highest price at which the Tender Offeror or her related person(s) under Section 258 acquires the Business's shares within 90 days prior to the date of submission of the Tender Offer to the SEC Office.



- 7.2 The highest price paid for shares of such class which have been acquired by the Offeror, or any related party specified in Section 258, during the period of 90 days prior to the date on which the Tender Offer for Securities document is submitted to the SEC.

The highest price of Amarin shares that the Offerors and person under Section 258 of the SEC Act of the Offerors acquired during the period of 90 days prior to the date on which the Tender Offer document is submitted to the SEC is THB 5.00 per share. The acquisition date is 5 March 2024.

8. Acquisition of Securities Prior to the Tender Offer (applicable only to the case of partial Tender Offer pursuant to Chapter 5 of the Notification of Capital Market Supervisory Board No. TorChor. 12/2554)

-Not Applicable-

**Part 5****Certification of Information**

We hereby certify that:

- (1) We truly intend to make this Tender Offer.
- (2) The Offer Price in this Tender Offer is in accordance with the provision of the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554.
- (3) We intend to comply with the plan which we have specified in this Tender Offer.
- (4) Information contained in this Tender Offer is correct and accurate and that there is no information contained herein that may mislead other persons in any material aspects and there is no concealment of material information which should have been notified.

**Srivadhanabhakdi Company Limited**

*- Mrs. Nidda Theerawatanachai -*

\_\_\_\_\_  
(Mrs. Nidda Theerawatanachai)

Authorized Director

*- Mr. Nararat Limnararat -*

\_\_\_\_\_  
(Mr. Nararat Limnararat)

Authorized Director

The Tender Offeror

We as the Tender Offer Preparer of this Tender Offer have complied with requirements set out in the Notification of the SEC re: approval for financial advisors and a scope of work and hereby certify that:

- (1) We have reviewed and considered the information of the Tender Offeror disclosed in the Tender Offer and believed that the information of the Tender Offeror disclosed in this Tender Offer is accurate and complete, and there is no information that may mislead other persons in any material aspects and there is no concealment of material information which should have been notified.
- (2) We have reviewed the financial evidence and consider that the Tender Offeror is actually able to proceed in accordance with the offer in the foregoing Tender Offer.
- (3) We have reviewed the policies and plans of the Business as stated in Section 2 of Part 3 regarding Information of the Business and consider that.
  - a) The Tender Offeror can comply with the abovementioned policies and plans of the Business;
  - b) The assumptions used for setting out of the policies and plans of business operation have been prepared reasonably; and
  - c) The effects and risks which may impact the Business or the securities holders are clearly and sufficiently explained;
- (4) We have examined evidence on the acquisition of securities of the Business by the Tender Offeror or the persons prescribed under Section 258 during 90 days before the date of submission of the Tender Offer and the Offer Price, and have no doubt on the consistency of the Offer Price with the regulation under the Capital Market Supervisory Board No. TorChor. 12/2554; and
- (5) We have carefully and prudently studied and reviewed the completeness and accuracy of the information contained in this Tender Offer and view that the information is complete and correct and that there is no information contained herein that may mislead other persons in material aspects and there is no concealment of material information which should have been notified.

**The Siam Commercial Bank Public Company Limited**

*- Ms. Anute Pathipvanich -*

(Ms. Anute Pathipvanich)

Tender Offer Preparer

Attachment 1

Confirmation Letter on Source of Funds Available for the Tender Offer

Sirivadhanabhakdi Co., Ltd.

57 Park Ventures EcoPlex 22<sup>nd</sup> Floor, Wireless Road, Lumpini , Patumwan , Bangkok 10330

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Sirivadhanabhakdi Company Limited

13 March 2024

**No.** SRVBD/FIN/2024/002  
**Subject:** Confirmation of deposit in bank account in relation to the tender offer of  
Amarin Corporations Public Company Limited  
**To:** Secretary General, Securities and Exchange Commission  
**Enclosed:** Certificate of deposit

Sirivadhanabhakdi Company Limited (“**The Offeror**”) will submit the Tender Offer of Amarin Corporations Public Company Limited (“**The Company**”) in compliance with the Notification No. ThorChor. 12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May B.E. 2554 (2011) (as amended). The details are in the Tender Offer (247-4 Form) as of 13 March 2024.

With this letter, the Offeror confirms that

- 1) The Offeror has sufficient fund in bank accounts for this Tender Offer (as in Certificate of Deposit) with a total cash in bank accounts of more than Baht 892,736,085 and
- 2) The Offeror has an intention to retain the aggregate amount of cash deposit in the bank accounts to be not less than Baht 892,736,085 during the Tender Offer for the payment for the securities from the Offerees until the completion of the Tender Offer and the payment for the securities in accordance to this Tender Offer.

Sincerely yours,

Sirivadhanabhakdi Company Limited

- Mrs.Nidda Theerawatanachai -

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(Mrs.Nidda Theerawatanachai)

Authorized Director

- Mr.Nararat Limnarat -

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(Mr.Nararat Limnarat)

Authorized Director

The Offeror



Ref : 0101/24/0189

DATE: March 12, 2024

**TO WHOM IT MAY CONCERN**

We hereby certify that Sirivadhanabhakdi Company Limited has maintained a savings deposit account No.101-254709-4 with our Thanon Sathon Branch since 08 March 2024. The credit balance as of 12 March 2024 is THB 893,000,000.00

The above information is confidential and privileged to the person addressed above. Any un-authorized use and/or dissemination of this information whether in whole or in part is strictly prohibited.



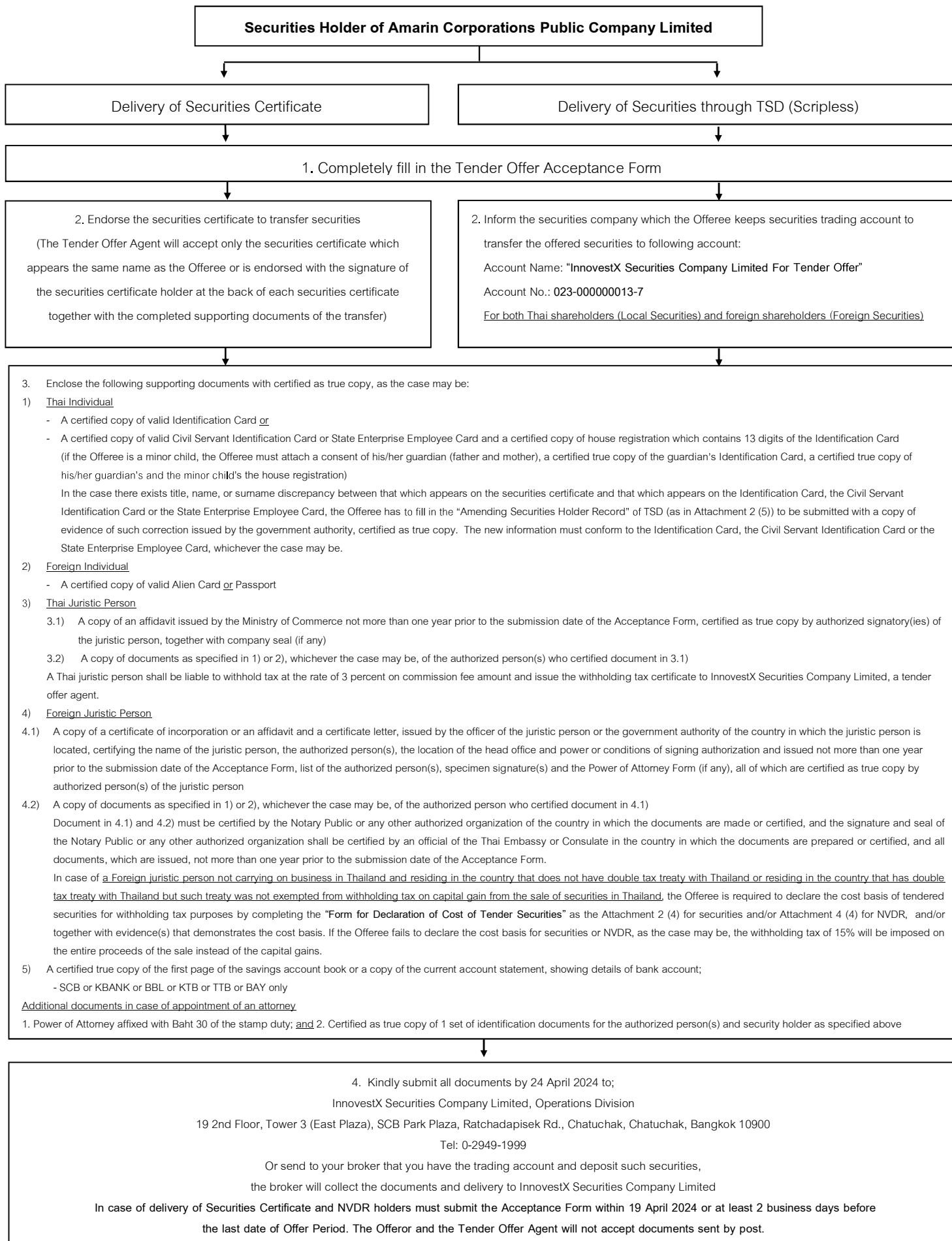
Yours Faithfully,

Siam Commercial Bank PCL

Attachment 2

Tender Offer Acceptance Procedure and Forms

## Tender Offer Acceptance Procedures





## Tender Offer Acceptance Form of Amarin Corporations Public Company Limited

To : The Offeror and the Tender Offer Agent ("InnovestX Securities Company Limited")

Acceptance Form

No.....

I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....

Contact Address..... Sub District.....

District.....Province, .....

Country..... Postal Code.....

Contact Telephone.....Facsimile.....

## Please specify type of seller of securities

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....
- Foreign Individual Alien Card / Passport ID No. ....
- Thai Juristic Person Company Registration No.....
- Foreign Juristic Person Certificate of Incorporation No.....

I/We hereby accept to tender and sell  .....(.....) ordinary shares of Amarin Corporations Public Company Limited at the price of Baht 5.00 per share, and the net price after a brokerage fee and VAT (7% of brokerage fee) is equal to

Baht 4.986625 per share or a total value of Baht .....(.....)

Subject to terms and conditions stated in the Tender Offer document.

I/We hereby appoint InnovestX Securities Company Limited as my/our attorney to sell, transfer and deliver these ordinary shares or preferred shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling shares and receipt of payment on my/our behalf.

<input type="checkbox"/> In case of "Shares Certificate"			<input type="checkbox"/> In case of "Scripless Securities" (Transfer through TSD)			
Name of Ordinary Shareholder	Securities Certificate No.	No. of Securities	TSD Participant No.	Transfer Slip No.	Transfer Date	No. of Securities
Ordinary shares						
Total			Total			

I/We confirm request payment as conditions specified in the Tender Offer

1. I hereby declare my intention to receive payment prior to the last day of the Offer Period. I fully acknowledge and accept that I will receive the payment on the 2<sup>nd</sup> business day after the day which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account. By choosing to receive payment prior to the last day of the Offer Period under the condition as specified the Tender Offer for Securities Form ("Form 247-4"), I will forfeit the right to revoke its intention to sell and I acknowledge that I will not be entitled to exercise the right to revoke its intention to sell.

2. I hereby declare my intention to receive payment after the last day of the Offer Period. I fully acknowledge and accept that I will receive the payment on the 2<sup>nd</sup> business day after the last day of the Offer Period which falls on 24 April 2024. In this case, I may cancel the intention to sell by following the terms and conditions as specified in the Form 247-4

*Remark: The payment date chosen above cannot be changed. In case that the Offeree does not choose a payment date, it will be assumed that the Offeree would like to receive payment after the last*

*day of the Offer Period and thus preserving its right to revoke their tendered shares according to no.2*

**Payment Condition**

Automatic transfer payment to my/our account at: please select one

- SCB  KBANK  BBL  KTB  TTB  BAY

Branch.....Type of Account .....Account Number □□□-□□□□□□□□

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including the securities certificate endorsed with the signature and/or evidence(s) of the ownership of securities and/or evidence(s) of the transfer of securities through TSD to the account of "InnovestX Securities Company Limited For Tender Offer" Account No. 023-00000013-7 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such securities free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such securities to the Tender Offer Agent.

I/We hereby acknowledge that InnovestX Securities Co., Ltd., acting as a representative of the company, has collected, used, or disclosed personal information, including authorized representatives (if any), in order to provide services. Your personal information and that of others provided by you (if any) are protected under the Personal Data Protection Act B.E. 2562. Recognizing the importance of personal data protection, InnovestX has developed a Personal Data Protection Policy outlining the purposes, details, and rights related to the collection, usage, or disclosure of personal information. You can review this policy at <https://www.innovestx.co.th/privacy-notice>.

Signed ..... Tender Offeree

Signed ..... Attorney (.....)  
(.....) Date.....



Receipt of Transfer Scripless and Tender Offer Acceptance and Subscription Form

Date.....

Receipt no.....

InnovestX Securities Company Limited has received the Tender Offer Acceptance Form of Amarin Corporations Public Company Limited

the securities certificate  evidence(s) of the transfer of securities through TSD, amount .....shares

from Mr./Mrs./Miss/Company..... by way of following payment method

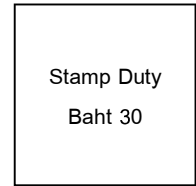
Request payment as conditions specified in the Tender Offer.

Automatic transfer to following bank A/C's:  SCB  KBANK  BBL  KTB  TTB  BAY

Signature.....Tender Offer Agent

For more information please contact; Operations Division 19 2nd Floor, Tower 3 (East Plaza), SCB Park Plaza, Ratchadapisek Rd., Chatuchak, Bangkok 10900 / Tel: 0-2949-1999

POWER OF ATTORNEY  
For Tender Offer Acceptance



Made at .....

Date .....

I/We.....Age..... Nationality .....  
ID Card/Alien Card/Passport ID No. ....Residing at (address that can be reached by  
mail) .....  
Postal code.....Country ..... as the holder of ordinary share  
of Amarin Corporations Public Company Limited in the amount of ..... shares  
hereby authorize .....Age.....Nationality..... ID  
Card/Alien Card/Passport ID No. .... Residing at (address that can be  
reached by mail)

.....  
Postal code.....Country..... to act as my/our attorney to sell,  
transfer, and deliver such securities/NVDR of Amarin Corporations Public Company Limited through  
InnovestX Securities Company Limited ("Tender Offer Agent") and to be authorized to do and execute all  
such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign ..... Grantor  
(.....)

Sign ..... Attorney  
(.....)

Sign ..... Witness  
(.....)

Sign ..... Witness  
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a  
Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the  
case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized  
person(s).

**Form for Declaration of Cost of Tendered Securities**

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date .....

To: InnovestX Securities Company Limited (“Tender Offer Agent”)

I/We (Mr./Mrs./Miss/Company) .....

Nationality ..... Tax Identification No. (if any) .....

would like to declare the acquisition cost of my/our Amarin Corporations Public Company Limited’s ordinary shares to be tendered and offered for sale as follows:

Transfer Date	Shares Certificate No. / Transfer Slip No.	No. of Shares/NVDR	Cost per Share (Baht)
Total			

I/We hereby attach .....  
 totaling ..... , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree  
 (.....)

Remark : In the event that the Offeree which is a foreign juristic person does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Tendered Securities, the Tender Offer Agent will determine the withholding tax of 15% based on the entire proceeds of sales of the securities.



TSD-301

## Application for Amending Securities Holder Records

Highly Confidential

I/We \_\_\_\_\_ national I.D. card/passport/company Registration number \_\_\_\_\_

hereby request for Thailand Securities Depository Co., Ltd. ("TSD") to amend the following information of the securities holder:

<u>Type of information</u>	<u>Specify Original Information (Pre-Amendment)</u>	<u>Specify the Information Requiring Amendment</u>
<input type="checkbox"/> Honoric (Mr./Mrs./Miss)	➤	➤
<input type="checkbox"/> First name - last name	➤	➤
<input type="checkbox"/> For general contacts	➤	➤
<input type="checkbox"/> Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date	<input type="checkbox"/> Use the newly changed address above <input type="checkbox"/> Specify the address* _____ _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address	
<input type="checkbox"/> Postal code	➤	➤
<input type="checkbox"/> Home/Office telephone No.	➤	➤
<input type="checkbox"/> Mobile phone	➤	➤
<input type="checkbox"/> email address This email address is used for getting the result of amendment from TSD	➤	➤
<input type="checkbox"/> Other.....	➤	➤

- ◆ Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.

In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.

- ◆ Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature \_\_\_\_\_ Securities holder  
( \_\_\_\_\_ ) Phone no. \_\_\_\_\_

**If a proxy has been assigned, please sign as both the securities holder and the grantor**

I/We here by authorize \_\_\_\_\_ as my/our representative, with full authority to file this application.

Stamp Duty  
THB 10

Signature \_\_\_\_\_ Grantor      Signature \_\_\_\_\_ Grantee  
( \_\_\_\_\_ )      ( \_\_\_\_\_ ) Phone no. \_\_\_\_\_

**For official use only**

Date \_\_\_\_\_ Transaction no. \_\_\_\_\_ Checker \_\_\_\_\_

I have already checked all original identification documents

Signature \_\_\_\_\_ Officer

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### Supporting Documents for the Application for Amending Securities Holder Records

1. **Application for amending of securities holder records** with the details filled in and signed by the securities holder correctly and completely.
2. **Amendment supporting documents in case of change to title/name/surname please attach:**
  - ◆ certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
  - ◆ Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).
3. **Identification documents of securities holder and authorized person (if any)** pursuant to the type of person with the details as per the table below.
  - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or <https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf>
4. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents only to support the request to change name/ surname	Documents for other types of requests
<b>Individual person</b> - Thai Nationality	1. In case the securities holder contacts TSD personally, the original Thai national identification card (Thai ID Card) or digital identification cards and the certification form for the civil history register via digital system (Tor.Ror12/2) of the securities holder must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). 3. In case filing this application via registered mail, please attach, - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.	A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.
<b>Individual person</b> - Other Nationalities	1. In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original passport cannot be presented or this application is being submitted by registered mail, - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. ◆ Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application)	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
<b>Juristic person</b> - Thai Nationality	1.1. A copy of an affidavit issued by the Ministry of Commerce (issued no more than 1 year from the date of issuance) certified by the authorized director(s) of such juristic person. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.	
<b>Juristic person</b> - Other Nationalities	1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <u>All documents for "Other Nationalities" above, must have been:</u> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (The certification must be issued not more than 1 year before the date of submission as part of this application.) (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). (The certification must be issued not more than 1 year before the date of submission as part of this application.) ■ The documents prepared in any other foreign languages other than English must be translated into English.	

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

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TSD-403

Submitted the documents to broker / custodian

### Application for Securities Transfer between the issuer account and the depository participant account

For official use only

Date \_\_\_\_\_

Checker \_\_\_\_\_

Highly Confidential

I/We \_\_\_\_\_ wish to transfer the securities, the details of which appear in the attachment on the details  
of the securities to be transferred between issuer account and the depository participant account attached to this application, totaling \_\_\_\_\_ items.

#### Type of transfer (please select the type of transfer and fully specify the details)

 1. From issuer account to broker/custodian account

 2. From broker/custodian account to issuer account

• Broker/Custodian name

\_\_\_\_\_

• Customer account name

\_\_\_\_\_

• Customer account no.

\_\_\_\_\_

**Please fill the information of securities holder**

Nationality \_\_\_\_\_ National I.D. card/Passport/Company Registration number \_\_\_\_\_

Mailing address\* \_\_\_\_\_

Postcode \_\_\_\_\_ Home phone \_\_\_\_\_ Office phone \_\_\_\_\_

Mobile Phone \_\_\_\_\_ email address \_\_\_\_\_

**Remark** \*If you are the first time securities holder, the above mailing address will be the main and only address for sending proxy form, the meeting invitation and related document.

Please fill FATCA/CRS Self-Certification Form

2. I/We hereby certify that. I have examined the information appearing in the application form, the document showing the details of the securities to be transferred between issuer account and the depository participant account, the documents supporting ("Documents"), and deem the same to be correct. Moreover, I acknowledge that the TSD may disclose the information in the Documents to the Revenue Department or other authorities with power under the law to request such information.

In this regard, I/We agree to deliver the supporting documents to TSD within 30 days after the date of change such that my information specified in this form is incorrect, and in case TSD requests for additional documents/ information/consent, I agree to comply as requested within the time stipulated by TSD.

3. I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature \_\_\_\_\_ Securities Holder

(\_\_\_\_\_)

Phone number \_\_\_\_\_

Please submit the documents to broker / custodian

#### For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I.....depository participant number.....have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature ..... Authorized person

(.....)

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.

เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง  
เขตดินแดง กรุงเทพฯ 10400

93 Ratchadaphisek Road, Dindaeng,  
Dindaeng, Bangkok 10400 Thailand



SET Contact Center

[www.set.or.th/contactcenter](http://www.set.or.th/contactcenter)

+662 009 9999 กด 01

TSD403\_5/2023\_EN : 1/9/2023





## Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
  - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or [https://www.set.or.th/tsd/en/download/service\\_form/20220301\\_person\\_juristic\\_EN.pdf](https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf)
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
<b>Individual Person</b> <b>- Thai Nationality</b>	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
<b>Individual Person</b> <b>- Other Nationalities</b>	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
<b>Juristic Person</b> <b>- Thai Nationality</b>	<ol style="list-style-type: none"> <li>1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors.</li> <li>2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.</li> </ol>
<b>Juristic Person</b> <b>- Other Nationalities</b>	<ol style="list-style-type: none"> <li>1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled.</li> <li>2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled.</li> <li>3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.</li> </ol> <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> <li>(1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents.</li> <li>(2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1).           <ul style="list-style-type: none"> <li>▪ The certification must be issued not more than 1 year before the date of submission as part of this application.</li> <li>▪ The documents prepared in any other foreign languages other than English must be translated into English.</li> </ul> </li> </ol>

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

**Attachment 3**

Tender Offer Revocation Procedures and Forms

## Tender Offer Revocation Procedures

Securities Holder of Amarin Corporations Public Company Limited

1. Fill in the Tender Offer Revocation Form and attach the Application for Withdrawing/the Receipt for Securities Certificate/Transfer of Scripless Securities and the Acceptance Form

2. Enclose the following supporting documents with certified as true copy, as the case may be:

1) Thai Individual

- A copy of valid Identification Card or
- A copy of valid Civil Servant Identification Card or State Enterprise Employee Card and a copy of house registration

(if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of the guardian's Identification Card, a certified true copy of his/her guardian's and the minor child's the house registration)

In the case there exists name, title, or surname discrepancy between that which appears on the securities certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Amending Securities Holder Record" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

2) Foreign Individual

- A copy of valid Alien Card or Passport

3) Thai Juristic Person

3.1) A copy of the company affidavit, issued by the Ministry of Commerce not more than one year prior to the submission date of the Revocation Form, together with company seal (if any) and certified true copy by authorized person(s)

3.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 3.1)

4) Foreign Juristic Person

4.1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Revocation Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person

4.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 4.1)

Document in 4.1) and 4.2) must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, and all documents, which are issued, not more than one year prior to the submission date of the Revocation Form.

5) Attach Baht 100 for security transfer fee per transaction or Baht 100 for security withdrawal fee per transaction, whichever the case may be

Additional documents in case of appointment of an attorney

1. Power of attorney affixed with Baht 30 stamp duty; and
2. Certified as true copy of an additional set of identification documents for the authorized person(s) and security holder as specified above

3. Kindly submit all documents by 11 April 2024 to;

InnovestX Securities Company Limited, Operations Division

19 2nd Floor, Tower 3 (East Plaza), SCB Park Plaza, Ratchadapisek Rd., Chatuchak, Chatuchak, Bangkok 10900

Tel: 0-2949-1999

"The Offeror and the Tender Offer Agent will not accept documents sent by post"

**Tender Offer Revocation Form of Amarin Corporations Public Company Limited**

To: The Offeror and the Tender Offer Agent ("InnovestX Securities Company Limited") Revocation Form No.....  
 I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....  
 Contact Address..... Sub District.....  
 District..... Province..... Country.....  
 Postal Code..... Contact Telephone..... Facsimile.....  
 hereby cancel the intention to sell securities or NVDR of Amarin Corporations Public Company Limited according to the cancellation condition as specified in the Tender Offer document in the amount of ..... shares of Amarin Corporations Public Company Limited

I/We have submitted the Tender Offer Acceptance Form submitted on (Date).....  
 Acceptance form no .....

I/We would like to receive such securities/NVDR return in a form of:

- The share certificate or NVDR which I/we will contact to receive the share certificate by myself/ourselves at InnovestX Securities Company Limited, Operations Division 19 2nd Floor, Tower 3 (East Plaza), SCB Park Plaza, Ratchadapisek Rd., Chatuchak, Chatuchak, Bangkok (within 30 business days on the business day following the submission date of the Tender Offer Revocation Form. The Offerees must attach the application for withdrawing together with identity documents and have to pay a Baht 100 fee to the Tender Offer Agent.)
- Scripless shares transfer through TSD and deposit such securities for Participant name.....  
 Participant no..... to deposit those securities in securities trading account no.....  
 Securities Trading Account Name ..... (on the business day following the submission date of the Tender Offer Revocation Form). I/We hereby pay Baht 100 for securities transferring fee per transaction.
- Securities transfer through issuer account for account number 600

InnovestX Securities Company Limited will transfer such securities into the securities trading account or issuer account for account number 600 on the next business day following the date on which the Offeree or the Attorney submits the Tender Offer Revocation Form and complete supporting documents as specified in the Tender Offer document.

I/We hereby agree and accept all of the above terms and conditions.

Signature.....Tender Offeree  
 (.....)  
 Date .....

**Delivery of the Securities Certificate/NVDR**

InnovestX Securities Company Limited, as the Tender Offer Agent, has already returned the securities certificate/NVDR as described above to the Offeree who express the intention to cancel the tender offer and the Offeree has already received the securities certificate/NVDR.

Tender Offer Agent..... Recipient / Offeree.....  
 (.....) (.....)

✕ .....

**Receipt of Tender Offer Revocation Form of Amarin Corporations Public Company Limited**

Date..... Revocation Form No.....

InnovestX Securities Company Limited has received Tender Offer Revocation Form of Securities of Amarin Corporations Public Company Limited in amount of ..... shares from

(Mr. /Mrs./ Miss /Company) ..... and the Receipt of Tender Offer Acceptance Form No. .... Such securities will be returned to the Offeree on the business day following the submission date of the Tender Offer Revocation Form in form of:

- Shares certificate or NVDR to be collectible by myself/ourselves at InnovestX Securities Company Limited, Operations Division 19 2nd Floor, Tower 3 (East Plaza), SCB Park Plaza, Ratchadapisek Rd., Chatuchak, Chatuchak, Bangkok
- Scripless securities to be transferred through TSD and deposit such securities for Participant name .....  
 Participant No..... for my/our Securities Trading Account No.....  
 Account Name .....(within the next business day)
- Securities transfer through issuer account for account number 600

Signature..... Recipient / Offeree

POWER OF ATTORNEY  
For Tender Offer Revocation



Made at .....

Date .....

I/We.....Age..... Nationality .....  
ID Card/Alien Card/Passport ID No. ....Residing at (address that can be reached by  
mail) .....  
Postal code.....Country ..... as the holder of ordinary share  
of Amarin Corporations Public Company Limited in the amount of ..... shares  
hereby authorize.....Age.....Nationality..... ID  
Card/Alien Card/Passport ID No. .... Residing at (address that can be  
reached by mail)  
.....  
Postal code.....Country..... to act as my attorney to cancel  
my/our intention to revoke the tender offer of shares of Amarin Corporations Public Company Limited through  
InnovestX Securities Company Limited ("Tender Offer Agent") and to be authorized to do and execute all  
such other matter in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign ..... Grantor  
(.....)

Sign ..... Attorney  
(.....)

Sign ..... Witness  
(.....)

Sign ..... Witness  
(.....)

Note: Please attach herewith a certified true copy of valid ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of valid ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a copy of valid ID Card/Alien Card/Passport of the authorized person(s).

**TSD-403**

Submitted the documents to broker / custodian

**Application for Securities Transfer between the issuer account and the  
 depository participant account**

Highly Confidential

**For official use only**  
 Date \_\_\_\_\_  
 Checker \_\_\_\_\_

I/We \_\_\_\_\_ wish to transfer the securities, the details of which appear in the attachment on the details  
 of the securities to be transferred between issuer account and the depository participant account attached to this application, totaling \_\_\_\_\_ items.

**Type of transfer (please select the type of transfer and fully specify the details)**

<p><input type="radio"/> <b>1. From issuer account to broker/custodian account</b></p> <p>• <b>Broker/Custodian name</b>                  _____</p> <p>• <b>Customer account name</b>                  _____</p> <p>• <b>Customer account no.</b>                  _____</p>	<p><input type="radio"/> <b>2. From broker/custodian account to issuer account</b></p> <p><b>Please fill the information of securities holder</b>                  Nationality _____ National I.D. card/Passport/Company Registration number _____                  Mailing address* _____                  Postcode _____ Home phone _____ Office phone _____                  Mobile Phone _____ email address _____  <u>Remark</u> *If you are the first time securities holder, the above mailing address will be the main and only address for sending proxy form, the meeting invitation and related document.</p> <div style="border: 1px solid black; padding: 5px; text-align: center; margin: 10px auto; width: fit-content;">                     Please fill FATCA/CRS Self-Certification Form                 </div>
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2. I/We hereby certify that. I have examined the information appearing in the application form, the document showing the details of the securities to be transferred between issuer account and the depository participant account, the documents supporting ("Documents"), and deem the same to be correct. Moreover, I acknowledge that the TSD may disclose the information in the Documents to the Revenue Department or other authorities with power under the law to request such information.  
 In this regard, I/We agree to deliver the supporting documents to TSD within 30 days after the date of change such that my information specified in this form is incorrect, and in case TSD requests for additional documents/ information/consent, I agree to comply as requested within the time stipulated by TSD.

3. I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature \_\_\_\_\_ Securities Holder  
 ( \_\_\_\_\_ )  
 Phone number \_\_\_\_\_

Please submit the documents to broker / custodian

**For securities company or custodian registered with Thailand Securities Depository Co., Ltd.**

I.....depository participant number.....have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature ..... Authorized person  
 (.....)



## Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
  - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or [https://www.set.or.th/tsd/en/download/service\\_form/20220301\\_person\\_juristic\\_EN.pdf](https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf)
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
<b>Individual Person</b> <b>- Thai Nationality</b>	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
<b>Individual Person</b> <b>- Other Nationalities</b>	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
<b>Juristic Person</b> <b>- Thai Nationality</b>	<ol style="list-style-type: none"> <li>1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors.</li> <li>2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.</li> </ol>
<b>Juristic Person</b> <b>- Other Nationalities</b>	<ol style="list-style-type: none"> <li>1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled.</li> <li>2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled.</li> <li>3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.</li> </ol> <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> <li>(1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents.</li> <li>(2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1).           <ul style="list-style-type: none"> <li>▪ The certification must be issued not more than 1 year before the date of submission as part of this application.</li> <li>▪ The documents prepared in any other foreign languages other than English must be translated into English.</li> </ul> </li> </ol>

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.







CSD 1-14

แบบคำขอลถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์  
Application for Withdrawing from the participant account

Highly Confidential

สำหรับเจ้าหน้าที่ (For official use only)

วันที่ (Date) \_\_\_\_\_

ผู้ตรวจรับ (Checker) \_\_\_\_\_

1. ชื่อผู้ถือหลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“TSD”) บัญชี  
Name of securities holder TSD account

- บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก  
 THAILAND SECURITIES DEPOSITORY COMPANY LIMITED FOR DEPOSITOR

2. ชื่อเจ้าของหลักทรัพย์.....  
Name of owner of securities (ตัวบรรจง) (print)  
■ เลขบัตรประจำตัวประชาชน/เลขทะเบียนบริษัท..... สัญชาติ.....  
Identification number / Company registration No Nationality  
■ ที่อยู่สำหรับการจัดส่งเอกสาร..... รหัสไปรษณีย์.....  
Address Postal code  
โทรศัพท์บ้าน..... โทรศัพท์ที่ทำงาน..... โทรศัพท์เคลื่อนที่..... อีเมล.....  
Home phone Office phone Mobile phone email address

3. ข้าพเจ้ามีความประสงค์จะขอลถอนหลักทรัพย์จากบัญชีผู้ฝากหลักทรัพย์ ดังมีรายละเอียดปรากฏตามเอกสารแนบ รายละเอียดหลักทรัพย์ที่ประสงค์จะถอนจากบัญชีสมาชิกผู้ฝากหลักทรัพย์ซึ่งแนบมาพร้อมกับแบบคำขอ ฉบับนี้  
I/We hereby request to withdraw the securities from the participant account as detailed in the document attached herewith.

รวมเป็นจำนวนทั้งสิ้น ..... รายการ

Total number of transactions

4. กรณีหลักทรัพย์ประเภทหน่วยลงทุน โปรตระบุญเงื่อนไขการหักภาษี ณ ที่จ่าย  หักภาษี ณ ที่จ่าย  ไม่หักภาษี ณ ที่จ่าย  
In case of unit trusts, please indicate the condition of withholding tax:  Withholding tax  Non-withholding tax

5. ข้าพเจ้าขอรับรองและยืนยันว่า ข้าพเจ้าได้ตรวจสอบข้อมูลที่ปรากฏในแบบคำขอ เอกสารแนบ รายละเอียดหลักทรัพย์ที่ประสงค์จะถอนจากบัญชีสมาชิกผู้ฝากหลักทรัพย์ และเอกสารประกอบแล้วเห็นว่าถูกต้องและเป็นไปตาม  
ความประสงค์ของข้าพเจ้าทุกประการ

I hereby certify that the information provided in this application, attachment list of securities to be withdrawn from the participant account, and other documents attached herewith is complete. True and correct.

6. ข้าพเจ้าได้ศึกษารายละเอียดต่าง ๆ ที่ระบุไว้ในคำประกาศเกี่ยวกับความเป็นส่วนตัวของกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย (“กลุ่มตลาดหลักทรัพย์”) (<https://www.set.or.th/th/privacy-notice.html>) เป็นอย่างดีแล้วและ  
รับทราบว่ามีข้อมูลส่วนบุคคลของข้าพเจ้ารวมถึงข้อมูลส่วนบุคคลของบุคคลที่สามที่ข้าพเจ้าเปิดเผยให้แก่ TSD (หากมี) จะถูกประมวลผลและได้รับความคุ้มครองภายใต้คำประกาศเกี่ยวกับความเป็นส่วนตัวดังกล่าว โดยข้าพเจ้า  
ขอยืนยันและรับรองว่า ข้าพเจ้าได้ดำเนินการให้บุคคลที่สามได้อ่านรายละเอียดที่ระบุไว้ในคำประกาศเกี่ยวกับความเป็นส่วนตัวดังกล่าวแล้ว รวมทั้งได้รับความยินยอมจากบุคคลที่สามในการให้ข้อมูลส่วนบุคคลของบุคคลที่สาม  
นั้นแก่ TSD อย่างถูกต้องและเป็นไปตามกฎหมายทุกประการ นอกจากนี้ ข้าพเจ้ารับทราบว่าสำหรับกรณีดำเนินการพิเศษ (เช่น กรณีที่ใช้การพิมพ์ลายนิ้วมือแทนการลงลายมือชื่อ) ซึ่งต้องนำส่งข้อมูลเพิ่มเติมที่อาจมีข้อมูล  
ส่วนบุคคลที่มีความอ่อนไหวรวมอยู่ด้วยนั้น โดยข้อมูลเพิ่มเติมดังกล่าวเป็นข้อมูลที่มีความจำเป็นต่อการให้บริการของ TSD ดังนั้น การไม่ได้รับข้อมูลเพิ่มเติมดังกล่าวจึงอาจทำให้ TSD ไม่สามารถให้บริการแก่ข้าพเจ้าได้ และ  
โดยการลงนามในแบบคำขอนี้ ข้าพเจ้าตกลงและยินยอมให้ TSD ประมวลผลข้อมูลส่วนบุคคลที่มีความอ่อนไหวนั้น เพื่อการให้บริการของ TSD

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group (“SET Group”) (<https://www.set.or.th/th/privacynotice.html>) and acknowledged that my / our personal data, and any third party’s personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD. In addition,

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แบบคำขอลถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์  
Application for Withdrawing from the participant account

CSD 1-14

Highly Confidential

I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/We agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

7. สำเนาเอกสารแสดงตนสำหรับกรณีดำเนินการโอนหลักทรัพย์ทั่วไปที่นำเสนอให้แก่ TSD อาจปรากฏข้อมูลส่วนบุคคลที่มีความอ่อนไหว ซึ่งเป็นข้อมูลที่ไม่จำเป็นต้องการให้บริการของ TSD และ TSD ไม่มีความประสงค์ที่จะเก็บข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าว ดังนั้น เจ้าของเอกสารสามารถดำเนินการขีดฆ่าเพื่อปกปิดข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าวก่อนนำเสนอเอกสารแสดงตนที่ปรากฏข้อมูลส่วนบุคคลที่มีความอ่อนไหวนั้นให้แก่ TSD ทั้งนี้ ในกรณีที่ไม่ได้ดำเนินการเพื่อปกปิดข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าว TSD จะถือว่าท่านได้ให้ความยินยอมในการเก็บรวบรวมข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าว

Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

ลงชื่อ.....ผู้ถือหลักทรัพย์  
Signature (.....) Securities holder

ข้าพเจ้า บริษัท.....สมาชิกผู้ฝากเลขที่.....ขอรับรองว่าข้อความที่กล่าวข้างต้นเป็นความจริง หนึ่งในกรณีที่บริษัท ศูนย์รับฝากหลักทรัพย์ฯ ออกใบหลักทรัพย์ให้แก่เจ้าของหลักทรัพย์ตามที่ระบุไว้ในคำร้องนี้ ในกรณีที่ข้าพเจ้าได้รับมอบหมายให้ดำเนินแทนเจ้าของหลักทรัพย์ซึ่งเป็นลูกค้าของข้าพเจ้าโดยใช้สำเนาหนังสือมอบอำนาจและเอกสารแสดงตนของลูกค้าพร้อมลงนามรับรองความถูกต้องแทนลูกค้า เพื่อดำเนินการตามคำร้องนี้หากจะพึงมีหรือก่อให้เกิดความเสียหายใดจากการดำเนินการแทนดังกล่าวขึ้นแก่บริษัท ศูนย์รับฝากหลักทรัพย์ฯ หรือบุคคลอื่นใด ไม่ว่าด้วยประการใด ๆ ข้าพเจ้าขอรับผิดชอบและชดใช้ให้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ฯ หรือบุคคลอื่นใด จนครบถ้วน

I.....depository participant number.....hereby warrant that the above content is true. In relation to the issuance by Thailand Securities Depository Co., Ltd. of the securities certificates to the securities owner as specified in this application. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

ลงชื่อ.....ผู้มีอำนาจลงนาม  
Signature (.....) Authority

- หมายเหตุ 1. ข้อมูลส่วนบุคคลที่มีความอ่อนไหว หมายความว่า ข้อมูลที่มีความหมายตามที่ มาตรา 26 ของ พ.ร.บ.คุ้มครองข้อมูลส่วนบุคคล กำหนดไว้ เช่น ศาสนา หมู่เลือด เป็นต้น  
Remark Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.  
2. TSD จะพิจารณาเอกสารข้างต้น เมื่อได้รับเอกสารที่ครบถ้วนและปรากฏข้อมูลชัดเจน เช่น ภาพถ่ายสำเนาบัตรประจำตัวประชาชนที่ชัดเจน หรือการลงลายมือชื่อชัดเจน เป็นต้น  
TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.





แบบคำขอลถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์  
Application for Withdrawing from the participant account



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ประเภทบุคคล Type of person	เอกสารแสดงตน Submitted documents for Withdrawing from the participant account
บุคคลธรรมดา - สัญชาติไทย Individual Person - Thai Nationality	สำเนาบัตรประจำตัวประชาชน ลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของบัตร A copy of the person's Thai national I.D. card, certified true with an original signature.
บุคคลธรรมดา - สัญชาติอื่น Individual Person - Other Nationalities	สำเนาใบต่างด้าว หรือสำเนาหนังสือเดินทาง ลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของเอกสาร A copy of the signatory's alien identity card or passport, certified true with an original signature
นิติบุคคล - สัญชาติไทย Juristic Person - Thai Nationality	<ol style="list-style-type: none"> <li>สำเนาหนังสือรับรองของกระทรวงพาณิชย์ (อายุไม่เกิน 1 ปี นับจากวันที่ออกเอกสาร) ลงลายมือชื่อรับรองโดยกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคลนั้น A copy of an affidavit issued by the Ministry of Commerce (issued no more than 1 year from the date of issuance) certified by the authorized director(s) of such juristic person.</li> <li>สำเนาบัตรประจำตัวประชาชนใบต่างด้าว/หนังสือเดินทาง ของกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคลลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของเอกสาร A copy of the national I.D. card/alien identity card/passport of directors who are authorized to represent the company, certified true with original signatures.</li> </ol>
นิติบุคคล - สัญชาติอื่น Juristic Person - Other Nationalities	<ol style="list-style-type: none"> <li>สำเนาหนังสือรับรองการจดทะเบียนบริษัท ซึ่งออกโดยหน่วยงานราชการที่มีอำนาจของประเทศซึ่งนิติบุคคลนั้น มีภูมิลำเนา A copy of the company's registration certificate issued by the regulating government agency.</li> <li>สำเนาหนังสือรับรองรายชื่อกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคล พร้อมด้วยเงื่อนไขหรืออำนาจในการลงนามผูกพัน และที่ตั้งสำนักงานใหญ่ ซึ่งออกโดยเจ้าหน้าที่ของนิติบุคคลนั้น หรือหน่วยงานราชการที่มีอำนาจของประเทศที่นิติบุคคลนั้นมีมีสำเนา A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto, showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the government agency having jurisdiction over the juristic person.</li> <li>สำเนาบัตรประจำตัวประชาชน หรือหนังสือเดินทางของกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคลนั้น ซึ่งรับรองความถูกต้องโดยเจ้าของเอกสาร A copy of the passport or other official identity document of each authorized director signing this document, certified true with an original signature.</li> </ol> <p>กรณีเอกสารได้จัดทำหรือรับรองความถูกต้องในต่างประเทศ ต้องดำเนินการ ดังนี้ All documents for "Other Nationalities" above, must have been :</p> <ol style="list-style-type: none"> <li>ให้เจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่มีอำนาจในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อของผู้จัดทำหรือผู้ให้คำรับรองความถูกต้องของเอกสารดังกล่าว (การรับรองเอกสารต้องไม่เกิน 1 ปี จนถึงวันที่ยื่นแบบคำขอต่อนายทะเบียน) The notary public or any competent authority in the country where such documents were prepared or certified correct, shall certify the signature of the person who prepared such documents, or who certified the accuracy of such documents. (Certified within the past 1 year before being submitted to TSD.)</li> <li>ให้เจ้าหน้าที่ของสถานทูตไทยหรือกงสุลไทยในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อและตราประทับของเจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่ได้ดำเนินการตาม (1) (การรับรองเอกสารต้องไม่เกิน 1 ปี จนถึงวันที่ยื่นแบบคำขอต่อนายทะเบียน) An official of the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified correct, shall certify the signature and the seal of the notary public or any other authority which performed the act under (1) <ul style="list-style-type: none"> <li>เอกสารที่จัดทำขึ้นเป็นภาษาต่างประเทศนอกเหนือจากภาษาอังกฤษจะต้องจัดทำคำแปลอย่างน้อยเป็นภาษาอังกฤษ The documents prepared in any other foreign languages other than English must be translated into English.</li> </ul> </li> </ol>

หมายเหตุ หนังสือรับรองคุณสมบัติการเป็นผู้ลงทุนในหลักทรัพย์ที่มีข้อจำกัดการโอน (สำหรับหลักทรัพย์ที่มีข้อจำกัดการโอนตามที่ระบุไว้ในข้อกำหนดสิทธิหรือหนังสือชี้ชวนของบริษัทผู้ออกหลักทรัพย์)

Remark Letter of Confirmation of Investor's Qualification in Securities Transfer Restriction. (for securities subject to transfer restriction as specified in the stipulations of rights or prospectus of the securities issuers)





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สำหรับลูกค้าประเภทบุคคลธรรมดา  
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น  
**FATCA/CRS Self-Certification Form for Individual Customer**

วันที่ \_\_\_\_\_  
Date

เลขทะเบียนผู้ถือหุ้น \_\_\_\_\_  
Account ID

ผู้ถือหุ้นหลักทรัพย์สิน (คำนำหน้า/ชื่อ/สกุล) \_\_\_\_\_  
Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง \_\_\_\_\_ วัน/เดือน/ปีเกิด \_\_\_\_\_  
Identification No. / Passport No. Birth Date

สถานที่เกิด (ประเทศ) \_\_\_\_\_ สัญชาติ \_\_\_\_\_  
Place of Birth (Country) Nationality

**ส่วนที่ 1**

**สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA**  
**FATCA : Self-Certification**

(หากตอบ "ใช่" ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหุ้นหลักทรัพย์สินเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)  
(If you answer "Yes" for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา  ใช่/YES  ไม่ใช่/No  
Being a American citizen or born in the United States of America
2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา  ใช่/Yes  ไม่ใช่/No  
Having permanent residence in the United States of America



**ส่วนที่ 2**

**ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา**

**CRS: Declaration of Tax Residency (other than the U.S.)**

“ถิ่นที่อยู่ทางภาษี” หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ

“Tax Residence” means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number “TIN”)	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If no TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผลที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้ :

If a TIN is unavailable, indicate which of the following reason is applicable :

**เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น**

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

**เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้**

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

**เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)**

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

**ส่วนที่ 3**

**การยืนยันและการเปลี่ยนแปลงสถานะ**

**Confirmation and Change of Status**

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจสอบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณเปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่เป็นปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้องหรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

## ส่วนที่ 4

### การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

#### Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์ฯ") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลนี้อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตาม หรือผู้ไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and oversea taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต่อการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ \_\_\_\_\_ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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**ส่วนที่ 2****สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS****Entity's status under the CRS****1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS** ใช่/Yes  ไม่ใช่/No

The securities holder is a Financial Institution under the CRS

(หากตอบว่า "ใช่" โปรดเลือกตอบข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 1.1-1.2 only one answer)

 **1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และไม่ได้บริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS**

Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

 **1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS**

Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

**2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE)** ใช่/Yes  ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 2.1-2.4 only one answer)

 **2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง**

Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น .....

(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง .....

In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange

 **2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank)** **2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)** **2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1 - 2.3 (Active NFE-other than 2.1-2.3)**

เช่น นิติบุคคลใหม่ที่ตั้งตั้งไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่น นอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS



Highly Confidential

3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นพาสซีฟเอ็นเอฟอี (Passive NFE)  ใช่/Yes  ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุจำนวนบุคคลผู้มีอำนาจควบคุมทั้งหมดของนิติบุคคล และถิ่นที่อยู่ทางภาษีของผู้มีอำนาจควบคุม ในส่วนที่ 4 ด้วย)

(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ หากผู้ถือหลักทรัพย์ที่เป็น Active NFE ตามข้อ 2. แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3. อีก

Remark If the securities holders is an Active NFE in 2, then the securities holders is not a Passive NFE in 3

- 3.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS  
Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS
- 3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Loyalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าวไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อก่อให้เกิดรายได้ในลักษณะดังกล่าว (เช่น เงินฝาก ทรัพย์สินทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า  
Is a juristic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.  
หมายเหตุ : หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.  
Remark : If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา  
CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์กลางจัดการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN")	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้ถือหลักทรัพย์เป็นผู้อยู่ถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the securities holder is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 4	<p>ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม</p> <p><b>Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)</b></p>
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โปรดตอบคำถามในส่วนนี้ หากท่านเป็น **Passive NFE** ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

**4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) \_\_\_\_\_คน (person(s))**  
 “ผู้มีอำนาจควบคุม” หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

“**Controlling Person**” means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

**4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))**

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ – นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยการถือหุ้น (Control by Ownership) 2) โดยการบริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยทางอื่น (Control by other means)	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DD/MM/YYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
(1) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... เลขประจำตัวเสียภาษี TIN ..... หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason ..... หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....



	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
<p>(2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence .....</p> <p>เลขประจำตัวเสียภาษี TIN .....</p> <p>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason .....</p> <p>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>
<p>(3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence .....</p> <p>เลขประจำตัวเสียภาษี TIN .....</p> <p>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason .....</p> <p>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>
<p>(4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence .....</p> <p>เลขประจำตัวเสียภาษี TIN .....</p> <p>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason .....</p> <p>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>	<p>.....</p> <p>.....</p> <p><input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)</p> <p>.....</p>

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

**เหตุผล (A) –** ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

**เหตุผล (B) –** ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

**เหตุผล (C) –** ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้มีอำนาจควบคุมเป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the controlling person is a tax resident in more than four countries, please use a separate sheet.



### ส่วนที่ 5

## การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

- ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด ("ศูนย์รับฝากฯ") ตามแบบแจ้งสถานะ ณ บัดนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ  
The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. ("TSD") pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.
- ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจสอบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะ ณ บัดนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร  
The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.
- ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะ ณ บัดนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น  
The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.
- ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำส่งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร  
The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

### ส่วนที่ 6

## การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี Disclosure of information and authorization for debiting funds in account

- ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ  
The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:
- ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์ฯ") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลที่อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย  
The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and oversea taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่จำเป็นต่อการพิจารณาความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าจะทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ \_\_\_\_\_ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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**Attachment 4**

Tender Offer Acceptance Procedures and Forms for NVDR



## Tender Offer Acceptance Procedures for NVDR

NVDR Holder of Amarin Corporations Public Company Limited



1) Completely fill in the Tender Offer Acceptance Form for NVDR



2) Advise the broker to transfer the Scripless NVDR ordinary shares or warrants to the following account  
“InnovestX Securities Company Limited for Tender Offer” Account No. 023-000000013-7



3) Enclose the Power of Attorney and the “Declaration for Cost of Tendered Securities” as stated in Attachment 4 (3) and 4 (4)  
(if any)



4) Enclose the following supporting documents with certified as true copy, as the case may be:

**4.1) Thai Individual**

- A certified copy of valid Identification Card or

- A certified copy of valid Civil Servant ID Card or State Enterprise Employee Card and a certified copy of house registration which contains 13 digits of the Identification Card

(if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of his/her guardian's Identification Card, a certified true copy of the guardian's and the minor child's the house registration)

In case of name, title, or surname discrepancy between that appears on the securities certificate and that appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the “Request Form for Rectifying Items in the Securities Holder Record” of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.

**4.2) Foreign Individual**

A certified copy of valid Alien Card or Passport.

**4.3) Thai Juristic Person**

4.3.1 A copy of an affidavit issued by the Ministry of Commerce not more than one year prior to the submission date of the Acceptance Form, certified as true copy by authorized director(s) of the juristic person, together with company seal (if any)

4.3.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.3.1 above

A Thai juristic person shall be liable to withhold tax at the rate of 3 percent on brokerage fee amount and issue the withholding tax certificate to InnovestX Securities Company Limited, a tender offer agent.

**4.4) Foreign Juristic Person**

4.4.1 A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized director(s), the location of the head office and power or conditions of signing authorization and issued not more than one year prior to the submission date of the Acceptance Form, list of the authorized director(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized director(s) of the juristic person

4.4.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.4.1 above

Document in 4.4.1 and 4.4.2 must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, and all documents, which are issued, must be valid within 1 year prior to the submission date of the Acceptance Form.

In case of a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of securities in Thailand, the Offeree is required to declare the cost basis of tendered securities for withholding tax purposes by completing the “Confirmation of Securities Cost Form” as the Attachment 2 (4) for securities and Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence(s) that demonstrates the cost basis. If the Offeree failed to declare the cost basis for securities or NVDR, as the case may be, the withholding tax of 15% will be imposed on the entire proceeds of the sale.

**4.5) A certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account;**

SCB or KBANK or BBL or KTB or TTB or BAY only

**In case of security holder's authorized representative**

1. Power of Attorney affixed with 30 Baht of the stamp duty; and

2. Certified true copy of identification documents of the authorized person and security holder as specified above

**5) Kindly submit all documents by 24 April 2024 to:**

InnovestX Securities Company Limited, Operations Division

19 2nd Floor, Tower 3 (East Plaza), SCB Park Plaza, Ratchadapisek Rd., Chatuchak, Bangkok 10900

Tel: 0-2949-1999

Or send to the broker that you have the trading account and deposit the security.

**“All NVDR holders must submit the Tender Offer Acceptance Form within 19 April 2024 or at least 2 business days before the last date of Offer Period.  
The Offeror and the tender offer agent will not accept documents sent by post.”**

**Tender Offer Acceptance Form for NVDR of Amarin Corporations Public Company Limited**

To : The Offeror and the Tender Offer Agent ("InnovestX Securities Company Limited") Acceptance Form No.....  
 I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....  
 Contact Address..... Sub District.....  
 District.....Province..... Country..... Postal Code.....  
 Contact Telephone.....Facsimile.....

Please specify type of seller of NVDR securities of Amarin Corporations Public Company Limited

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No. ....
- Foreign Individual Alien Card / Passport ID No. ....
- Thai Juristic Person Company Registration No. ....
- Foreign Juristic Person Incorporate Document No. ....

I/We hereby accept to tender and sell NVDR of ..... shares (.....) of Amarin Corporations Public Company Limited at the net price of Baht 4.986625 per share being the Offer Price of Baht 5.00 per share less brokerage fee (0.25% of the offer price) and VAT (7% of the brokerage fee) subject to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht.....(.....)

I/We hereby appoint InnovestX Securities Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
NVDR ordinary shares			
Total NVDR ordinary shares			

I/We request for payment as conditions specified in the Tender Offer

- 1. I hereby declare my intention to receive payment prior to the last day of the Offer Period. I fully acknowledge and accept that I will receive the payment on the 2<sup>nd</sup> business day after the day which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account.
- 2. I hereby declare my intention to receive payment after the last day of the Offer Period. I fully acknowledge and accept that I will receive the payment on the 2<sup>nd</sup> business day after the last day of the Offer Period which falls on 24 April 2024. In this case, the Offeree who has indicated an intention to sell his/her NVDRs may cancel his/her intention to sell the NVDRs subject to conditions specified in the Tender Offer document.

Remark: The payment date chosen above cannot be changed. In case that the Offeree does not choose a payment date, it will be assumed that the Offeree would like to receive payment after the last day of the Offer Period and thus preserving its right to revoke their tendered shares according to no.2

Payment Condition

Automatic transfer payment to my/our account at: please select one  SCB  KBANK  BBL  KTB  TTB  BAY  
 Branch.....Type of Account .....Account Number.....  
 (The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "InnovestX Securities Company Limited for Tender Offer" Account No. 023-000000013-7 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Amarin Corporations Public Company Limited free from any pledge or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

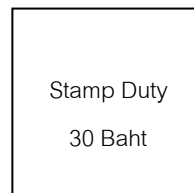
Signed ..... Tender Offeree  
 Signed ..... Attorney (.....)  
 (.....) Date.....

✕ .....

Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form	
Date.....	Receipt no.....
InnovestX Securities Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of Amarin Corporations Public Company Limited together with transfer slip through TSD to transfer.....NVDR from (Mr./Mrs./Miss/Company) .....	
by: request for payment as conditions specified in the Tender Offer	
Automatic transfer to following bank A/C's: <input type="checkbox"/> SCB <input type="checkbox"/> KBANK <input type="checkbox"/> BBL <input type="checkbox"/> KTB <input type="checkbox"/> TTB <input type="checkbox"/> BAY	
Signature.....Tender Offer Agent	

POWER OF ATTORNEY

For Tender Offer Acceptance for NVDR



Made at .....

Date .....

I/We.....Age..... Nationality .....

ID Card/Alien Card/Passport ID No. ....Residing at (address that can be reached by mail)

.....

Postal code.....Country ..... as the holder of ordinary share

of Amarin Corporations Public Company Limited in the number of ..... shares

hereby authorize.....Age.....Nationality..... ID

Card/Alien Card/Passport ID No. .... Residing at (address that can be reached by mail)

.....

Postal code.....Country..... to act as my/our attorney to sell,

transfer, and deliver such securities/NVDR of Amarin Corporations Public Company Limited through InnovestX

Securities Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other

matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign ..... Grantor

(.....)

Sign ..... Attorney

(.....)

Sign ..... Witness

(.....)

Sign ..... Witness

(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).

### Form for Declaration of Cost of Tendered Securities for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date .....

To: InnovestX Securities Company Limited ("Tender Offer Agent")

We (Company).....  
Residing in ..... Tax Identification No. (if any) ..... would like to declare the acquisition cost of our Amarin Corporations Public Company Limited securities to be tendered and offered for sale as follows:

Transfer Date	NVDR Certificate No./Transfer Slip No.	No. of Shares/NVDR	Cost per Share (Thai Baht)
Total			

We hereby attach .....  
totaling ..... , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree  
(.....)

**Remark:** Foreign Juristic Person has to declare cost of securities by submitting the Form for Declaration of Cost of Tendered Securities attached with the evidence of such the cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains.

Attachment 5

Map of InnovestX Securities Company Limited

### InnovestX Securities Co., Ltd. Map

